



Building a better  
working world

# EY Canada's Infrastructure Advisory Practice

Getting deals done in  
extraordinary times





# Our recently closed Infrastructure Advisory deals



## HALIFAX

\$458.5 million

The Halifax Regional Municipality contracted with Harbour City Renewables to design-build-own-operate-transfer a new Organics Management Facility for twenty-five (25) years with an option to extend to a maximum of thirty-five (35) years.

EY\* acted as financial and transaction advisor to the Halifax Regional Municipality on the Organics Management Infrastructure and Long-Term Operating Contract.



## NOVA SCOTIA

\$717.9 million

The Province of Nova Scotia contracted with Dexter Nova Alliance to design, build, finance, operate and maintain the Highway 104 Sutherlands River to Antigonish Twinning project for a 20-year term.

EY\* acted as financial, transaction and procurement advisor to the Province of Nova Scotia, Department of Transportation and Infrastructure Renewal.



## Irrigating Alberta Inc.

\$815 million

Irrigating Alberta Inc., a consortium of eight irrigation districts in Alberta is investing \$815m to modernize irrigation infrastructure and increase provincial water storage capacity. The projects will be funded through a cost-share agreement between the Government of Alberta, Canada Infrastructure Bank and the irrigation districts.

EY\* acted as financial advisor to Irrigating Alberta Inc.



## Edmonton

\$1.7 billion

On December 22, 2020 Marigold Infrastructure Partners Limited Partnership, a limited partnership formed by Parsons Inc. and Colas Infrastructure Canada GP, entered into a Project Agreement with The City of Edmonton to design, build and finance the 14-kilometre Valley Line West Light Rail Transit Project.

EY\* acted as the process and financial advisor to the City of Edmonton



## Haldimand County

\$15 million

Procurement of a service provider to roll out high-speed County-wide internet through use of an interest-free loan provided by the County to expand and upgrade broadband infrastructure.



EY\* acted as procurement and transaction advisor to Haldimand County



## Sunnybrook HEALTH SCIENCES CENTRE

\$116 million

Long-term financing for the Garry Hurvitz Brain Sciences Centre, a cogeneration plant, capital improvements and equipment replacement.

EY\* acted as financial advisor to Sunnybrook Health Sciences Centre in structuring and arranging this transaction



## Providence HEALTH CARE

\$1.75 billion

Providence Health Care has contracted with PCL Construction to design, build and finance the \$1.75 billion New St. Paul's Hospital.



EY\* acted as financial and commercial advisor to Providence Health Care on the procurement of the New St. Paul's Hospital



## Newfoundland Labrador

\$330 million

The Government of Newfoundland and Labrador contracted with AHP Limited Partnership to design-build-finance-maintain a new 240,000 square foot 102-bed adult mental health and addictions hospital, a new 60-bed hostel, and a new 1000 space parking structure in St. John's, NL over a term of 30 years following construction.

EY\* acted as financial, transaction and procurement advisor to the Government of Newfoundland and Labrador on the New Adult Mental Health and Addictions Facility Project.



## Infrastructure Ontario



\$9.0 billion

Infrastructure Ontario and Metrolinx have awarded a contract to Connect 6ix General Partnership to design, build, finance, operate and maintain the Ontario Line Rolling Stock, Systems, Operations and Maintenance (RSSOM) package for a 30-year term.

EY\* acted as transaction process and financial advisor to Infrastructure Ontario and Metrolinx.



## Infrastructure Ontario



\$6.0 billion

Infrastructure Ontario and Metrolinx have awarded a contract to Ontario Transit Group to design, build and finance the Ontario Line Southern Civil, Stations and Tunnel package

EY\* acted as transaction process and financial advisor to Infrastructure Ontario and Metrolinx.



## Infrastructure Ontario

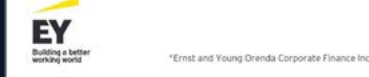


\$3.6 billion

Infrastructure Ontario and Niagara Health have awarded a contract to EllisDon Infrastructure Healthcare to design, build, finance and maintain the new South Niagara Hospital project for a period of 30 years.

Financial Close: February 2023

EY\* acted as transaction process and financial advisor to Infrastructure Ontario.



## Infrastructure Ontario

\$1.2 Billion

Infrastructure Ontario and Ontario Ministry of the Solicitor General contracted with a private sector partner consortium to design, build, finance and maintain the Thunder Bay Correctional Complex project for a 30-year term.

EY\* acted as transaction process and financial advisor to Infrastructure Ontario







# What we do

**500+**

dedicated infrastructure advisory professionals in over 150 countries

**65+**

dedicated infrastructure advisory professionals in Canada

**\$39.59 billion**

(capital value)

Canadian infrastructure projects in the past five years

Focused on client needs, EY combines an **innovative service delivery approach** to private sector best practices with an understanding of the varied needs of the public sector.

EY has recently received the following awards:

**Inframation**

#1 Financial Advisor by Deal Count

**P3 Awards**

Culture and Diversity Award (GOLD)

**P3 Awards**

Financial Advisor of the Year (GOLD)

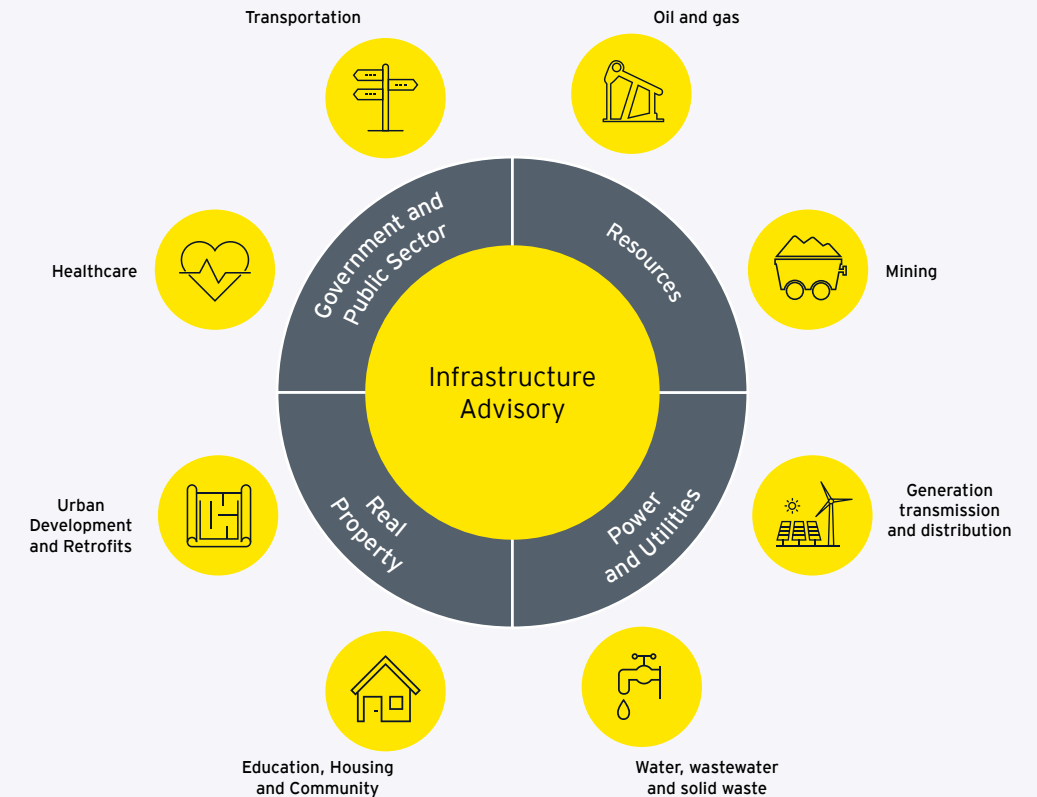
**Global 100 - Infrastructure Sector Advisory**

Firm of the Year - Canada

## We advise across infrastructure asset classes

Our Infrastructure Advisory professionals have developed deep experience in the planning and execution of infrastructure plans, policies and other initiatives across all asset classes.

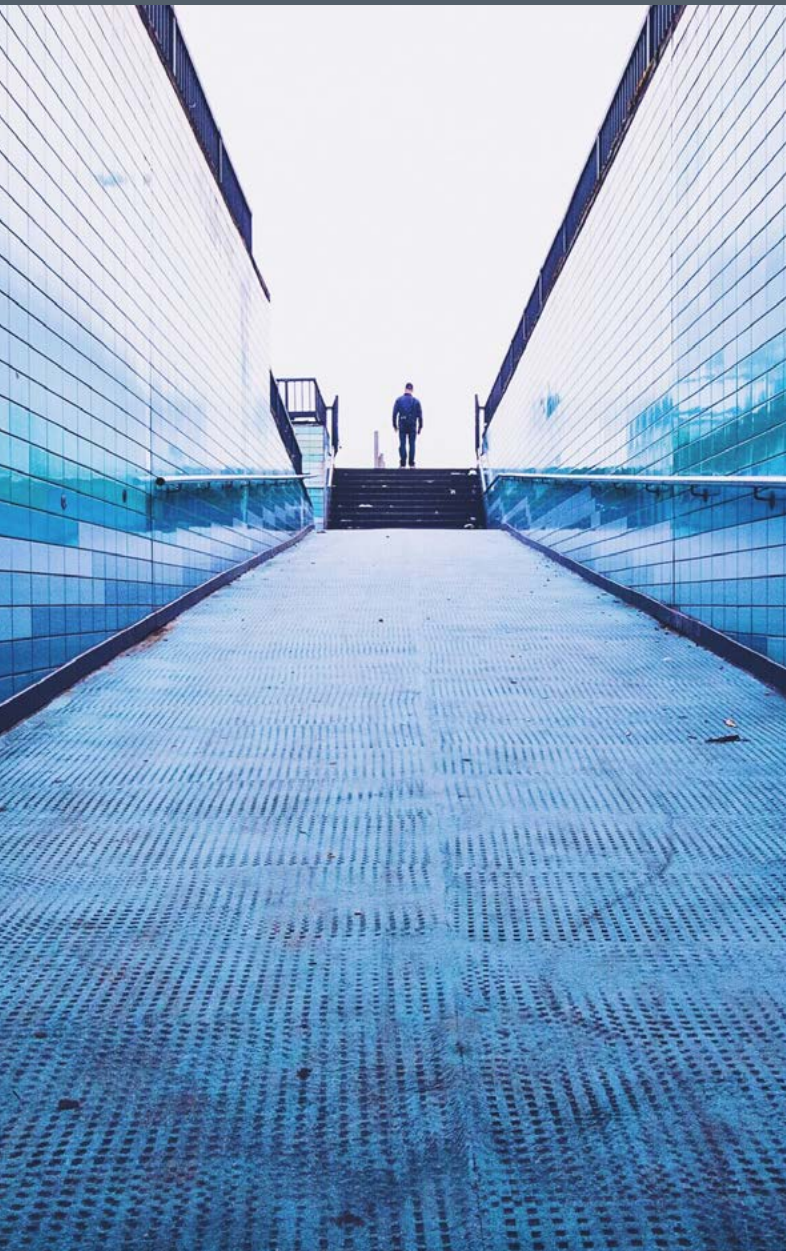
We work closely with other EY professionals to delivery services across all infrastructure assets classes.





# Want to learn more?

Get in touch with a member of our team



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## EY | Building a better working world

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