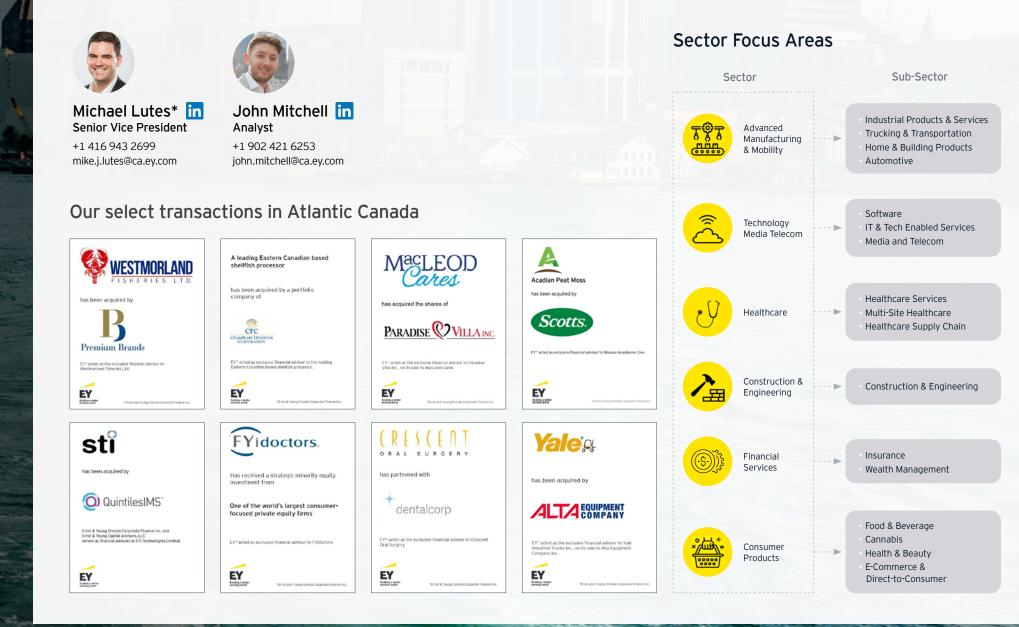
# Atlantic M&A Team

Our team to serve you





### **EY** | Building a better working world

#### About EY

EY exists to build a better working world, helping to create long-term value for clients, people and society and build trust in the capital markets.

Enabled by data and technology, diverse EY teams in over 150 countries provide trust through assurance and help clients grow, transform and operate.

Working across assurance, consulting, law, strategy, tax and transactions, EY teams ask better questions to find new answers for the complex issues facing our world today.

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About Ernst & Young Orenda Corporate Finance Inc. We are one of Canada's largest mid-market focused corporate finance advisory firms.

We provide sector-specific advice on mergers, acquisitions and divestitures; debt and equity capital markets; and real estate and infrastructure transactions. We bring deep industry knowledge to each transaction to support our clients' corporate finance strategies and priorities.

We are part of the EY global network, which provides us with direct insights and access to entrepreneurs, companies, private equity firms, capital providers and public sector entities operating around the world.

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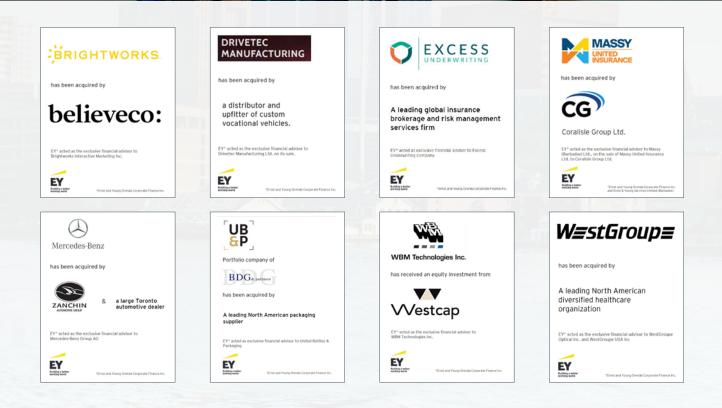
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# Select Canadian transactions of relevance



## What we do

We provide sector-specific advice on mergers. acquisitions, divestitures, refinancing's, and capital raises. We bring deep industry knowledge to every transaction to support your corporate finance strategies and priorities.

We can help you navigate your business issues, capitalize on your transaction opportunities and achieve your strategic objectives.

### M&A advisory

- Sell-side advisory
- Buy-side advisory Spin-offs and
- divestitures Joint ventures/
- strategic alliances Management buyouts
- and leveraged buyouts Go-private
  - transactions

### Strategic advisory

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- Sophisticated, analytically-driven advice on business strategy
- Capital Agenda-focused analysis and decisions
- Proprietary methodologies for raising, investing, optimizing and preserving capital

### **Capital Markets** advisory

- Debt and equity financing
- Debt and equity recapitalizations
- Raising growth capital
- Capital structures assessment
- Preparation and assessment of financial forecast models