

# Notre équipe F&A au Québec pour vous servir

## Our Quebec M&A Team to serve you



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# Nos transactions sélectionnées / Our select transactions

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**AMCOR**  
sold its European Hospital Packaging business comprised of a manufacturing site in France as well as sales offices in Spain and Germany.

to:

**STERIMED**  
INFECTOR CONTROL

EY<sup>®</sup> acted as exclusive financial advisor to Amcor plc

**EY**  
Building a better working world

**PLAN B GAMES**  
has been acquired by

**asmodee**

EY<sup>®</sup> acted as exclusive financial advisor to Plan B Games Inc. and its shareholders.

**EY**  
Building a better working world

**OPTEL**  
has completed

Debt financing to support future growth

EY<sup>®</sup> acted as exclusive financial advisor to Optel Vision Inc. in structuring, managing and financing the transaction.

**EY**  
Building a better working world

**Demers**  
has completed a

debt and equity project financing to support the construction of a 15-acre greenhouse

EY<sup>®</sup> acted as exclusive financial advisor to Productions Horticoles Demers in structuring, managing and financing the transaction.

**EY**  
Building a better working world

**CORIS**  
Information for a Better Agency<sup>™</sup>

has been acquired by

**HARRIS**

EY<sup>®</sup> acted as the exclusive financial advisor to Coris. Subsequent to the acquisition.

**EY**  
Building a better working world

**Guillevin**  
has acquired the legacy Canadian Datacom business of

**WESCO**  
INDUSTRIAL

EY<sup>®</sup> acted as the exclusive financial advisor to Guillevin International Co.

**EY**  
Building a better working world

**AMCOR**  
sold its UK based bread bag packaging business to

**ST. JOHNS PACKAGING**

EY<sup>®</sup> acted as exclusive financial advisor to Amcor plc.

**EY**  
Building a better working world

**FigBytes.**  
has been acquired by

**AMCS**

EY<sup>®</sup> acted as exclusive financial advisor to FigBytes Inc.

**EY**  
Building a better working world

**Guillevin**  
has acquired

**MCL**  
SINCE 1900

EY<sup>®</sup> acted as the exclusive financial advisor to Guillevin International Co.

**EY**  
Building a better working world

Quebec-based parts manufacturer for the aerospace and defense industry client

Completed a global refinancing in the context of a transformational acquisition

EY<sup>®</sup> acted as the exclusive financial advisor to the Client.

**EY**  
Building a better working world

**MAC**  
METAL ARCHITECTURAL

has been acquired by

**CORNERSTONE BUILDING BRANDS**

EY<sup>®</sup> acted as exclusive financial advisor to M.A.C. Metal Architectural Inc.

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Building a better working world

**Ecometrica**  
has been acquired by

**EcoOnline**  
Apax PARTNERS

EY<sup>®</sup> acted as exclusive financial advisor to Ecometrica Limited

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**ROE**  
REEL ONE ENTERTAINMENT

sold a minority ownership position to

**A+E NETWORKS**

EY<sup>®</sup> acted as exclusive financial advisor to Tom Berry

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Building a better working world

**MORNEAU**  
has completed a

Syndicated financing

EY<sup>®</sup> acted as the exclusive Elder Capital Advisor to Groupe Morneau Inc. in structuring and managing the syndication of the debt financing.

**EY**  
Building a better working world

**groupe touchette**  
FINANCIAL INSTITUTION

Received debt financing to support a key acquisition and future growth

EY<sup>®</sup> acted as the exclusive Debt Capital Advisor to Groupe Touchette Inc. in structuring and managing the syndication of the debt financing.

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Building a better working world

**ROBOVER**  
has been acquired by

**ODL**

EY<sup>®</sup> acted as the exclusive financial advisor to Robover Inc.

**EY**  
Building a better working world

**Guillevin**  
has acquired

**Dracon**  
A leading North American packaging supplier

EY<sup>®</sup> acted as the exclusive financial advisor to Guillevin International Co.

**EY**  
Building a better working world

**M3**  
completed a minority equity raise with a global Canadian institutional investor

EY<sup>®</sup> acted as exclusive financial advisor to M3 Financial Group in managing and closing the equity raise.

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**SPECTRA PREMIUM**  
has been acquired by

**TURNSPIRE CAPITAL PARTNERS**

EY<sup>®</sup> acted as financial advisor to Spectra Premium Industrie

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**ENJAY**  
COURTESY

has been acquired by

**CFC CHAMPLAIN FINANCIAL CORPORATION**

EY<sup>®</sup> acted as exclusive financial advisor to Enjay Converters Ltd.

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Building a better working world

**TREOFAN**  
The Americas operations of Treofan Group were acquired by

**CCL**  
CCL Industries Inc.

EY<sup>®</sup> acted as exclusive financial advisor to M.C.C.P.A. and Treofan Group.

**EY**  
Building a better working world

**UB & P**  
Portfolio company of

**BDG**  
has been acquired by

A leading North American packaging supplier

EY<sup>®</sup> acted as exclusive financial advisor to United Duffin & Packaging

**EY**  
Building a better working world

**PRO-WESTERN PLASTICS LTD**  
has been acquired by

A Fortune 500 Global Manufacturer of Plastic Packaging Products

EY<sup>®</sup> acted as the exclusive financial advisor to Pro-Western Plastics Ltd.

**EY**  
Building a better working world

**Metrio**  
has been acquired by

A technology company that operates leading stock exchanges and serves capital markets globally

EY<sup>®</sup> acted as the exclusive financial advisor to Metrio Software Inc.

**EY**  
Building a better working world

**STATION 22**  
has been acquired by

**GRUPE D'AMOR**  
D'AMOR

EY<sup>®</sup> acted as the exclusive financial advisor to Station 22

**EY**  
Building a better working world