

Western Canada M&A and Capital Markets Team

Our team to serve you



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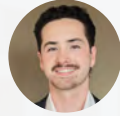
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Select M&A and Capital Markets transactions

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DRYAIR
has been acquired by
Exchange Income Corporation

EY acted as the exclusive financial advisor to Dryair Manufacturing Corp.

whitewater
has been acquired by
Hillcore Group

EY acted as exclusive financial advisor to White Water Management Ltd.

ALPINE
Building Maintenance Inc.
has received a minority investment from
Yellow Point
EQUITY PARTNERS

EY acted as the exclusive financial advisor to Alpine Building Maintenance Inc.

servus
credit union
has acquired
stridecapital

EY acted as the exclusive financial advisor to Servus Credit Union.

siemens
has been acquired by
TFI International

EY acted as the exclusive financial advisor to Siemens Transportation Group.

Hillcore Group
has acquired
THOMPSON
CONSTRUCTION GROUP

EY acted as exclusive financial advisor to Hillcore Capital Corporation.

PASSION
DENTAL GROUP INC.
has secured a subordinate debt facility and minority equity investment from
RBC Capital Partners

EY acted as the exclusive financial advisor to Passion Dental Group Inc.

B&R-ECKEL'S
"Committed to Service"
has been acquired by
Mullen Group

EY acted as exclusive financial advisor to B&R Eckel's Transport Ltd.

PRO-WESTERN PLASTICS LTD
has been acquired by
A Fortune 500 Global Manufacturer of Plastic Packaging Products

EY acted as the exclusive financial advisor to Pro-Western Plastics Ltd.

18 WHEELS EST. 1989
WAREHOUSING & TRUCKING
has partnered with
Westcap

EY acted as the exclusive financial advisor to the shareholders of 18 Wheels Warehousing & Trucking Ltd.

BIG RACK
has been acquired by
ACR ALL CHOICE RENTALS

EY acted as exclusive financial advisor to Big Rack Rental Ltd.

PHOENIX FENCE-
a portfolio company of
HEADWATER
has been acquired by management and
TRIWEST
CAPITAL PARTNERS

EY acted as exclusive financial advisor to the shareholders of Phoenix Fence Group.

WestGroup
has been acquired by
A leading North American diversified healthcare organization

EY acted as the exclusive financial advisor to WestGroup Optical Inc. and WestGroup USA Inc.

MASSY UNITED INSURANCE
has been acquired by
CG
Coralis Group Ltd.

EY acted as the exclusive financial advisor to Massy (Barbados) Ltd., on the sale of Massy United Insurance Ltd. to Coralis Group Ltd.

UNITED TRANSPORT LTD
has been acquired by
FASTFRATE

EY acted as the exclusive financial advisor to United Transport Ltd.

PASSION
DENTAL GROUP INC.
has secured a strategic growth equity investment from
LIGHTBAY CAPITAL

EY acted as the exclusive financial advisor to Passion Dental Group Inc.

YYC CALGARY AIRPORT AUTHORITY
\$2.075 billion
inaugural rated private placement bonds

EY acted as the exclusive financial advisor to Calgary Airport Authority.

SURFACE
has received a investment from
ptm
CAPITAL INC.
Raynat Capital | Scotiabank

EY acted as the exclusive financial advisor to Ptm Systems Inc. (aka Surface Inc.).

Matrix Solutions Inc.
has received financing to support its growth objectives and balance shareholder liquidity needs from
Scotiabank

EY acted as the exclusive financial advisor to Matrix Solutions Inc.

BOY CLARK
OUTLET
has completed a capital raise comprised of:
A structured debt solution with one of Canada's largest financial institutions and
A minority equity investment from
THE FINANCIAL GROUP

EY acted as the exclusive financial advisor to Boy Clark Outlets Ltd.

ACR ALL CHOICE RENTALS
has acquired
DV RENTALS

EY acted as exclusive financial advisor to All Choice Rentals Inc.

3vGEOMATICS
has been acquired by
rst MEASURAND
RST (Measurand), a portfolio company of Trance Street Capital LLC

EY acted as the exclusive financial advisor to 3v Geomatics Inc.

Solutions vistavu
Has acquired
achieveit

EY acted as the exclusive financial advisor to Vistavu Solutions Inc.

WELLNESS CHECKPOINT
has been acquired by
Carebook

EY acted as the exclusive financial advisor to Wellness Checkpoint, on the sale to Carebook, Inc. (previously Inc.).

FRESNEL vitruvi
SOFTWARE
received a strategic investment from
AFL
and
an exemption-based private investment company and family office

EY acted as the exclusive financial advisor to Fresnel Software Corporation.

FYidoctors
Has received a strategic minority equity investment from
One of the world's largest consumer-focused private equity firms

EY acted as exclusive financial advisor to FYidoctors.

GIBSON ENERGY
Gibson Energy Inc.'s minority Canadian environmental services business has been acquired by
WOLVERINE
Energy + Infrastructure Inc.

EY acted as exclusive financial advisor to Gibson Energy Inc.

Providence
GRAIN SOLUTIONS
has completed a sale of a majority equity interest in
columbia containers
to
TIMBER
INDUSTRIAL LTD.

EY acted as exclusive financial advisor to Providence Grain Group Inc.

McElhanney
McElhanney Geomatics Engineering Ltd. and McElhanney Consulting Services have merged to form The McElhanney Group Ltd.

EY acted as exclusive financial advisor to McElhanney Group Ltd.

Landmark
GRAIN SOLUTIONS
A portfolio company of
TRIWEST
CAPITAL PARTNERS
has been acquired by
Star

EY acted as exclusive financial advisor to Landmark (a portfolio company of TriWest Capital Partners).