Ernst & Young Orenda Corporate Finance Inc.

2020 Closed Transactions

Getting deals done in extraordinary times
A selection of our closed 2020 M&A transactions

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A selection of our closed 2020 Capital Markets transactions

What we do

M&A advisory
- Sell-side advisory
- Buy-side advisory
- Spin-offs and divestitures
- Joint ventures/strategic alliances
- Management buyouts and leveraged buyouts
- Go-private transactions

Strategic advisory
- Sophisticated, analytically-driven advice on business strategy
- Capital Agenda-focused analysis and decisions
- Proprietary methodologies for raising, investing, optimizing and preserving capital

Capital Markets advisory
- Debt and equity financing
- Debt and equity recapitalizations
- Raising growth capital
- Capital structures assessment
- Preparation and assessment of financial forecast models
EY¹ is one of Canada’s largest mid-market focused corporate finance advisory firms

We provide sector-specific advice on mergers, acquisitions and divestitures, debt and equity capital markets, and real estate and infrastructure transactions. We also advise on corporate strategy. We bring deep industry knowledge to every transaction to support your corporate finance strategies and priorities. We can help you navigate your business issues, capitalize on your transaction opportunities and achieve your strategic objectives.

How we're different

- Global network of over 10,000 transaction-focused partners
- Primarily focused on the middle market

- Our advice is objective and independent
- No conflicts related to banking, trading or research

- We offer a "one-stop" shop
- Strong internal communication allows for expedited deal process

- Senior team members lead all phases of transactions
- Optimize the total outcome from price to post-deal integration

- Sector-focused professionals
- Our experience informs us on how buyers and sellers evaluate transactions

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Working across assurance, consulting, law, strategy, tax and transactions, EY teams ask better questions to find new answers for the complex issues facing our world today.

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