Ernst & Young Orenda Corporate Finance Inc.

2020 Closed Transactions

Getting deals done in extraordinary times







Ernst & Young Orenda Corporate Finance Inc.

A selection of our closed 2020 M&A transactions

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Ernst & Young Orenda Corporate Finance Inc.

A selection of our closed 2020 Capital Markets transactions



What we do



M&A advisory

- Sell-side advisory
- Buy-side advisory
- Spin-offs and divestitures
- Joint ventures/strategic alliances
- Management buyouts and leveraged buyouts
- Go-private transactions



Strategic advisory

- Sophisticated, analytically-driven advice on business strategy
- Capital Agenda-focused analysis and decisions
- Proprietary methodologies for raising, investing, optimizing and preserving capital

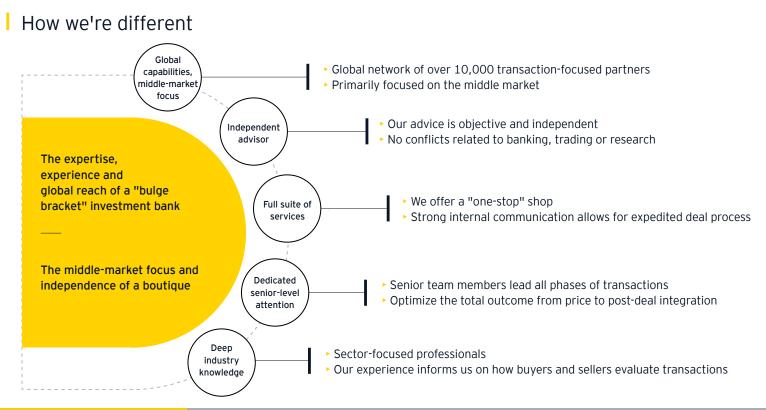


Capital Markets advisory

- Debt and equity financing
- Debt and equity recapitalizations
- Raising growth capital
- Capital structures assessment
- Preparation and assessment of financial forecast models

EY¹ is one of Canada's largest mid-market focused corporate finance advisory firms

We provide sector-specific advice on mergers, acquisitions and divestitures, debt and equity capital markets, and real estate and infrastructure transactions. We also advise on corporate strategy. We bring deep industry knowledge to every transaction to support your corporate finance strategies and priorities. We can help you navigate your business issues, capitalize on your transaction opportunities and achieve your strategic objectives.





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EY | Building a better working world

About EY

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Enabled by data and technology, diverse EY teams in over 150 countries provide trust through assurance and help clients grow, transform and operate.

Working across assurance, consulting, law, strategy, tax and transactions, EY teams ask better questions to find new answers for the complex issues facing our world today.

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