

# Notre équipe F&A au Québec pour vous servir

## Our Quebec M&A Team to serve you



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**amcor**  
sold its European Hospital Packaging business comprised of a manufacturing site in France as well as sales offices in Spain and Germany.  
to:  
**STERIMED**  
INFECTION CONTROL  
EY<sup>®</sup> acted as exclusive financial advisor to Amcor plc  
EY Building a better working world  
\* Ernst & Young Orenda Corporate Finance Inc.

**PLAN B GAMES**  
has been acquired by  
**asmodee**  
EY<sup>®</sup> acted as exclusive financial advisor to Plan B Games Inc. and its shareholders.  
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\* Ernst & Young Orenda Corporate Finance Inc.

**OPTEL**  
has completed  
Debt financing to support future growth  
EY<sup>®</sup> acted as exclusive financial advisor to Optel Vision Inc. in structuring, managing and financing the transaction.  
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\* Ernst & Young Orenda Corporate Finance Inc.

**Demers**  
has completed a  
debt and equity project financing to support the construction of a 15-acre greenhouse  
EY<sup>®</sup> acted as exclusive financial advisor to Productions Horticoles Demers in structuring, managing and financing the transaction.  
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\* Ernst & Young Orenda Corporate Finance Inc.

**Guillevin**  
has acquired Dubo Electrique Ltd.  
**DUBO**  
Expert conseil  
EY<sup>®</sup> acted as the exclusive financial advisor to Guillevin International Co.  
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\* Ernst & Young Orenda Corporate Finance Inc.

**Guillevin**  
has acquired the legacy Canadian Datacom business of  
**WESCO**  
INTERNATIONAL  
EY<sup>®</sup> acted as the exclusive financial advisor to Guillevin International Co.  
EY Building a better working world  
\* Ernst & Young Orenda Corporate Finance Inc.

**amcor**  
sold its UK based bread bag packaging business to  
**ST. JOHNS PACKAGING**  
EY<sup>®</sup> acted as exclusive financial advisor to Amcor plc  
EY Building a better working world  
\* Ernst & Young Orenda Corporate Finance Inc. & Ernst & Young LLP, UK

**amcor**  
sold its Argentina based disposables packaging business to  
**ENVASES**  
Group  
EY<sup>®</sup> acted as exclusive financial advisor to Amcor plc  
EY Building a better working world  
\* Ernst & Young Orenda Corporate Finance Inc. & Phoenix, Texas, Mexico & Associate LLP

**Guillevin**  
has acquired  
**MCL**  
SINCE 1988  
EY<sup>®</sup> acted as the exclusive financial advisor to Guillevin International Co.  
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**LHG Foods Inc.**  
has acquired  
**Les Aliments Trans Graza Inc.**  
EY<sup>®</sup> acted as exclusive financial advisor to LHG Foods Inc. in structuring, managing and financing the transaction.  
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\* Ernst & Young Orenda Corporate Finance Inc.

**R3D**  
has been acquired by its management in partnership with other companies  
EY<sup>®</sup> acted as exclusive financial advisor to R3D and its shareholders.  
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**ROE REEL ONE ENTERTAINMENT**  
sold a majority ownership position to  
**newen**  
the Paris-based media company owned by  
**TFI**  
EY<sup>®</sup> acted as exclusive financial advisor to Reel One Entertainment.  
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\* Ernst & Young Orenda Corporate Finance Inc.

**ROE REEL ONE ENTERTAINMENT**  
sold a minority ownership position to  
**A+E NETWORKS**  
EY<sup>®</sup> acted as exclusive financial advisor to Tom Berry  
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**TransDiff**  
and 9326-0792 Québec Inc.  
were acquired by Centre Agricole Jid a portfolio company of  
**CFC CHAMPLAIN FINANCIAL CORPORATION**  
EY<sup>®</sup> acted as exclusive financial advisor to TransDiff Inc., Centre de transmission JH Inc., and 9326-0792 Québec Inc.  
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**groupe touchette** FASHION, INNOVATION.  
Received debt financing to support a key acquisition and future growth  
EY<sup>®</sup> acted as the exclusive Debt Capital Advisor to Groupe Touchette Inc. in structuring and managing the syndication of the debt financing.  
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\* Ernst & Young Orenda Corporate Finance Inc.

**ROBOVER**  
has been acquired by  
**ODL**  
EY<sup>®</sup> acted as the exclusive financial advisor to Robover Inc.  
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\* Ernst & Young Orenda Corporate Finance Inc.

**Guillevin**  
has acquired  
**Dracon**  
A FORM & FUNCTION CONFORMABLE INDUSTRIAL.  
EY<sup>®</sup> acted as the exclusive financial advisor to Guillevin International Co.  
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**M3**  
completed a minority equity raise with a global Canadian institutional investor  
EY<sup>®</sup> acted as exclusive financial advisor to M3 Financial Group in managing and closing the equity raise.  
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**SPECTRA PREMIUM**  
has been acquired by  
**TURNSPIRE CAPITAL PARTNERS**  
EY<sup>®</sup> acted as financial advisor to Spectra Premium Industries  
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**ENJAY CONVERTERS**  
has been acquired by  
**CFC CHAMPLAIN FINANCIAL CORPORATION**  
EY<sup>®</sup> acted as exclusive financial advisor to Enjay Converters Ltd.  
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**TREOFAN**  
The Americas operations of Treofan Group were acquired by  
**CCL Industries Inc.**  
EY<sup>®</sup> acted as exclusive financial advisor to MAC S.p.A. and Treofan Group.  
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**UB & P**  
Portfolio company of  
**BDO** as partners  
has been acquired by  
**A leading North American packaging supplier**  
EY<sup>®</sup> acted as exclusive financial advisor to United Bottles & Packaging.  
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**franco**  
has been acquired by  
**A leading North American provider of consumer products**  
EY<sup>®</sup> acted as the exclusive financial advisor to Distributions Franco  
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**Metrico**  
has been acquired by  
**A technology company that operates leading stock exchanges and serves capital markets globally**  
EY<sup>®</sup> acted as the exclusive financial advisor to Metrico Software Inc.  
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\* Ernst & Young Orenda Corporate Finance Inc.

**STATION 88**  
has been acquired by  
**GRUPE DANONIA**  
EY<sup>®</sup> acted as the exclusive financial advisor to Station 88  
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\* Ernst & Young Orenda Corporate Finance Inc.