

# Western Canada M&A Team

Our team to serve you



**Barry Munro\***   
President  
+1 403 206 5017  
barry.g.munro@ca.ey.com



**Shane Dunn\***   
Senior vice president  
+1 403 206 5011  
shane.dunn@ca.ey.com



**Ross Johnson**   
Senior vice president  
+1 403 206 5253  
ross.johnson@ca.ey.com



**Brock McMillan\***   
Senior vice president  
+1 403 206 5335  
brock.mcmillan@ca.ey.com



**Rob Withers**   
Senior vice president  
+1 604 899 3550  
robert.withers@ca.ey.com



**Logan Day\***   
Senior vice president  
+1 780 441 4226  
logan.s.day@ca.ey.com



**Darcy Yamada\***   
Senior vice president  
+1 780 441 2456  
darcy.yamada@ca.ey.com




**Michael Campbell**   
Senior vice president  
+1 306 649 8305  
michael.campbell@ca.ey.com



**Bill Wu**   
Senior vice president  
+1 416 943 2545  
bill.wu@ca.ey.com



**Alixandra Paris**   
Vice president  
+1 403 206 5228  
alixandra.e.paris@ca.ey.com



**Jon Grecu**   
Vice president  
+1 403 956 5761  
jon.grecu@ca.ey.com




**Alexander May**   
Vice president  
+1 780 441 4680  
alexander.may@ca.ey.com



**Matthew Peddie**   
Vice president  
+1 780 638 6615  
matthew.peddie@ca.ey.com



**Evelyn Riedlinger**   
Vice president  
+1 780 412 2387  
evelyn.m.riedlinger@ca.ey.com



**Samuel Watson**   
Vice president  
+1 604 891 8480  
samuel.watson@ca.ey.com



**Ujjwal Bhati**   
Senior associate  
+1 604 891 8325  
ujjwal.bhati@ca.ey.com



**Blake Hermann**   
Associate  
+1 306 649 8321  
blake.hermann@ca.ey.com



**Peter Serafini**   
Associate  
+1 403 206 5640  
peter.a.serafini@ca.ey.com



**Gabriel Gomes**   
Analyst  
+1 780 441 4662  
gabriel.gomes@ca.ey.com



**Heather Martin**   
Analyst  
+1 403 206 5626  
heather.martin1@ca.ey.com



**Douglas Zhu**   
Analyst  
+1 604 648 6748  
douglas.zhu@ca.ey.com

# Our recent M&A transactions

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We provide sector-specific advice on mergers, acquisitions and divestitures; debt and equity capital markets; and real estate and infrastructure transactions. We bring deep industry knowledge to each transaction to support our clients' corporate finance strategies and priorities.

We are part of the EY global network, which provides us with direct insights and access to entrepreneurs, companies, private equity firms, capital providers and public sector entities operating around the world.

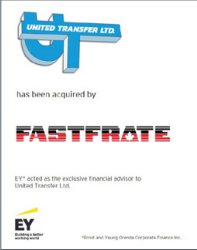





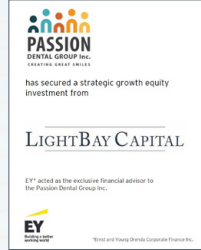

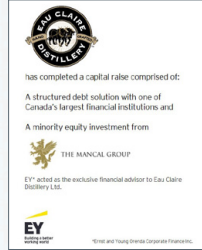

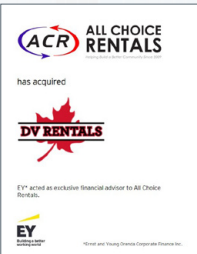

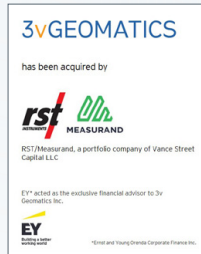
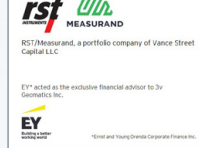
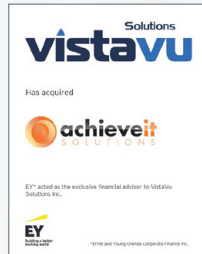

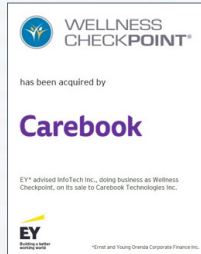





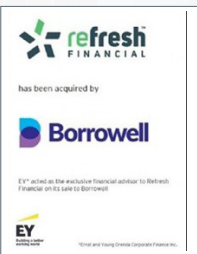







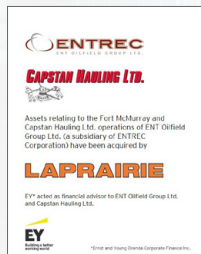




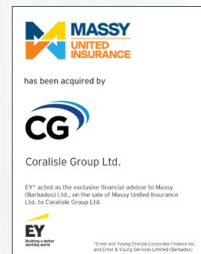







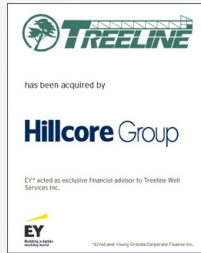

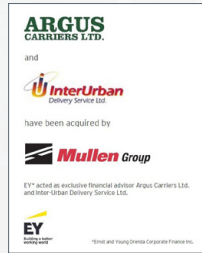
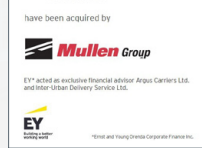








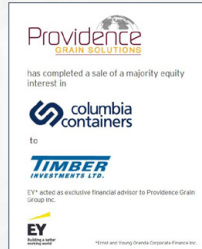




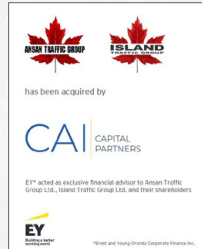

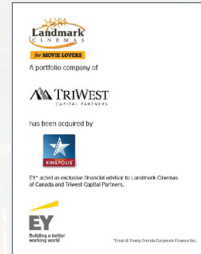
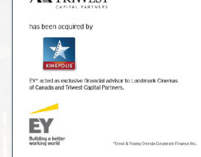

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 <p>has been acquired by</p>  <p>EY<sup>1</sup> acted as the exclusive financial advisor to United Transfer Ltd.</p>	 <p>has received financing to support its growth objectives and balance shareholder liquidity needs from</p>  <p>EY<sup>1</sup> acted as the exclusive financial advisor to Matrix Solutions Inc.</p>	 <p>Has received a investment from</p>  <p>Roynat Capital   Scotiabank.</p> <p>EY<sup>1</sup> acted as the exclusive financial advisor to GNC Systems Inc. (aka Surface Hair)</p>	 <p>has secured a strategic growth equity investment from</p>  <p>EY<sup>1</sup> acted as the exclusive financial advisor to the Passion Dental Group Inc.</p>	 <p>has completed a capital raise comprised of:</p> <ul style="list-style-type: none"> <li>A structured debt solution with one of Canada's largest financial institutions and</li> <li>A minority equity investment from THE MANUL GROUP</li> </ul> <p>EY<sup>1</sup> acted as the exclusive financial advisor to Eco-Clare Distillers Ltd.</p>	 <p><b>\$2.075 billion</b></p> <p>Inaugural rated private placement bonds</p> <p>EY<sup>1</sup> acted as the exclusive financial advisor to Calgary Airport Authority</p>
 <p>has acquired</p>  <p>EY<sup>1</sup> acted as the exclusive financial advisor to All Choice Rentals.</p>	 <p>has been acquired by</p>  <p>RST Measurand, a portfolio company of Vance Street Capital LLC</p> <p>EY<sup>1</sup> acted as the exclusive financial advisor to 3v Geomatics Inc.</p>	 <p>Has acquired</p>  <p>EY<sup>1</sup> acted as the exclusive financial advisor to Vistavu Solutions Inc.</p>	 <p>has been acquired by</p>  <p>EY<sup>1</sup> advised BioTech Inc., doing business as Wellness Checkpoint, on its sale to Carebook Technologies Inc.</p>	 <p>received a strategic investment from</p>  <p>and an Edmonton-based private investment company and family office</p> <p>EY<sup>1</sup> acted as the exclusive financial advisor to Fresnel Software Corporation</p>	 <p>has been acquired by</p>  <p>EY<sup>1</sup> acted as exclusive financial advisor to MAD Oilfield Solutions.</p>
 <p>has been acquired by</p>  <p>EY<sup>1</sup> acted as the exclusive financial advisor to Refresh Financial on its sale to Borrowell</p>	 <p>has been acquired by</p>  <p>a portfolio company of</p>  <p>EY<sup>1</sup> acted as exclusive financial advisor to Innovative Ventilation Systems Inc. and its parent, Simgovent, Inc.</p>	 <p>has been acquired by</p>  <p>Assets relating to the Fort McMurray and Capstan Hoisting Ltd. operations of ENTREC Group Ltd. (a subsidiary of ENTREC Corporation) have been acquired by</p>  <p>EY<sup>1</sup> acted as financial advisor to ENT Offroad Group Ltd. and Capstan Hoisting Ltd.</p>	 <p>has been acquired by</p>  <p>Assets relating to the Fort McMurray and Capstan Hoisting Ltd. operations of ENTREC Group Ltd. (a subsidiary of ENTREC Corporation) have been acquired by</p>  <p>EY<sup>1</sup> acted as the exclusive financial advisor to Canadian Casing Accessories Inc.</p>	 <p>has been acquired by</p>  <p>EY<sup>1</sup> acted as the exclusive financial advisor to Massy United Insurance Ltd. on the sale of Massy United Insurance Ltd. to Coralis Group Ltd.</p>	 <p>has been acquired by</p>  <p>EY<sup>1</sup> acted as the exclusive financial advisor to McElhanney Geomatics Engineering Ltd. and McElhanney Consulting Services have merged to form The McElhanney Group Ltd.</p>
 <p>has merged with</p>  <p>EY<sup>1</sup> acted as exclusive financial advisor to Universal Group</p>	 <p>has received a strategic minority equity investment from</p>  <p>one of the world's largest consumer-focused private equity firms</p> <p>EY<sup>1</sup> acted as exclusive financial advisor to FYidocors.</p>	 <p>has acquired</p>  <p>EY<sup>1</sup> acted as exclusive financial advisor to the Side Group of Companies.</p>	 <p>has been acquired by</p>  <p>EY<sup>1</sup> acted as exclusive financial advisor to Treeline Well Services Inc.</p>	 <p>and</p>  <p>have been acquired by</p>  <p>EY<sup>1</sup> acted as exclusive financial advisor to Argus Carriers Ltd. and Inter Urban Delivery Services Ltd.</p>	 <p>has been acquired by</p>  <p>EY<sup>1</sup> acted as exclusive financial advisor to McElhanney Group Ltd.</p>
 <p>a subsidiary of Westech Industrial Ltd.</p>  <p>has been acquired by</p>  <p>EY<sup>1</sup> acted as financial advisor to Westech Industrial Ltd.</p>	 <p>Gibson Energy Inc.'s non-core Canadian environmental services business has been acquired by</p>  <p>EY<sup>1</sup> acted as exclusive financial advisor to Gibson Energy Inc.</p>	 <p>has completed a sale of a majority equity interest in</p>  <p>to</p>  <p>EY<sup>1</sup> acted as exclusive financial advisor to Providence Grain Group Inc.</p>	 <p>has been acquired by</p>  <p>A leading North American diversified healthcare organization</p> <p>EY<sup>1</sup> acted as the exclusive financial advisor to WestGroup Global Inc. and WestGroup USA Inc.</p>	 <p>has been acquired by</p>  <p>EY<sup>1</sup> acted as exclusive financial advisor to Asan Traffic Group Ltd., Island Traffic Group Ltd. and their shareholders</p>	 <p>A portfolio company of</p>  <p>has been acquired by</p>  <p>EY<sup>1</sup> acted as exclusive financial advisor to Landmark Group of Canada and TriWest Capital Partners.</p>