

# EY TP Doc Manager

Our essential tool for in-house transfer pricing professionals

Only available to clients in the Nordics

## Introduction

The requirements for companies to be transfer pricing (“TP”) compliant are constantly increasing. This is exemplified by new rules in Denmark that have made it mandatory for Danish companies with financial years starting on or after 1 January 2021 to submit their transfer pricing documentation no later than 60 days after the tax return deadline. These requirements, combined with the increasingly complex nature of tasks to be performed by transfer pricing professionals, make it necessary for the transfer pricing professional to use tools that effectively help to solve the most time-consuming tasks to free up time for more value-adding activities.

## About the tool

EY TP Doc Manager is a simple and intuitive transfer pricing documentation tool developed by EY teams for in-house transfer pricing professionals. It generates local files based on your templates and provides a secure web-based platform for preparing your transfer pricing documentation.

## The tool offers:

- ▶ An interactive and intuitive user interface for help managing the documentation process
- ▶ A centralized workspace for users to collaborate on the preparation of the transfer pricing documentation
- ▶ Bulk upload of data from spreadsheet for automatic insertion in relevant local files
- ▶ Generation of local files based on your templates
- ▶ Simple transfer of relevant local file data from one fiscal year to another
- ▶ Highly integrated workflow management, including automatic reminders of tasks to be performed
- ▶ User access management
- ▶ Simple export of data for external backup or archiving

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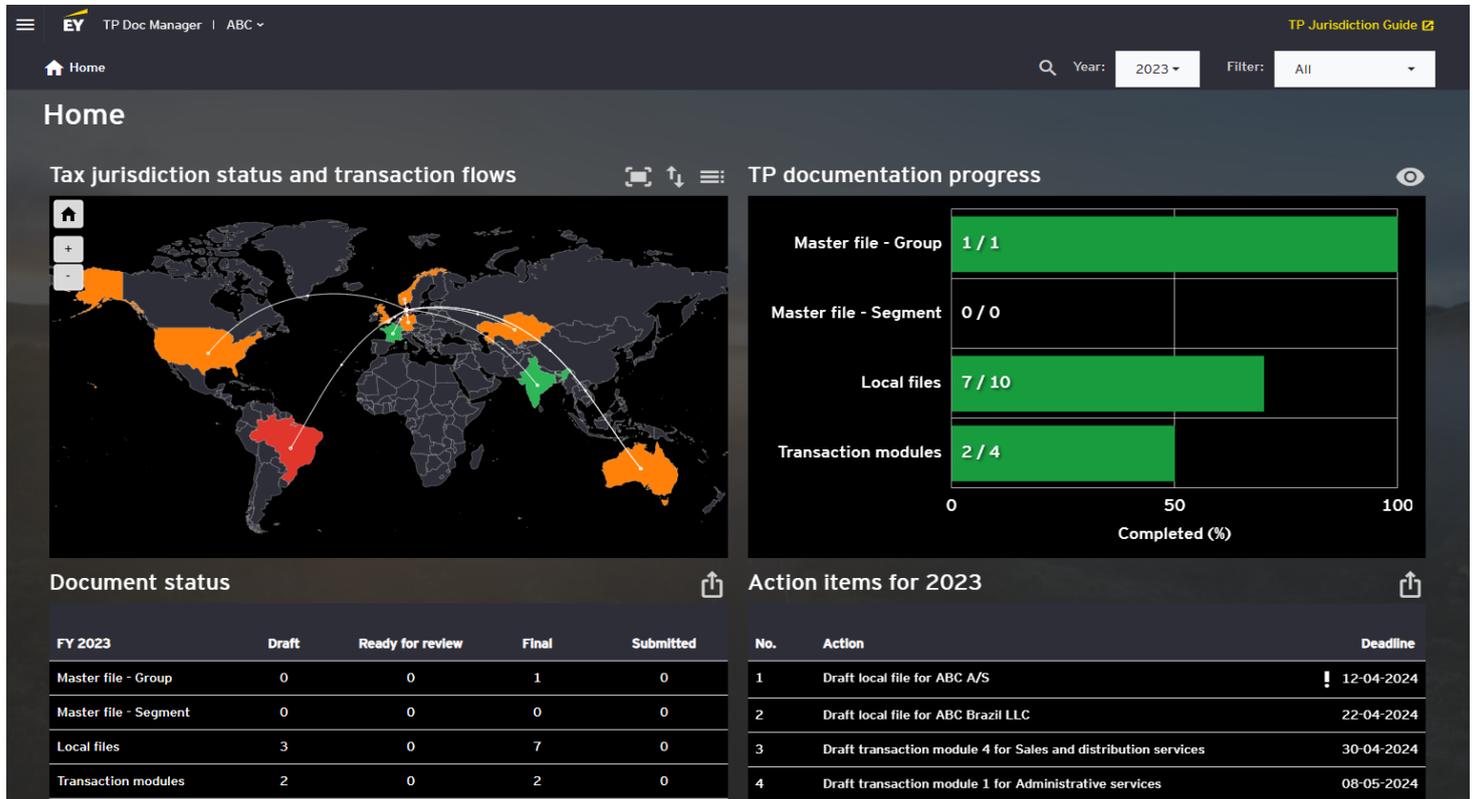
Norwegian is delighted to use EY TP Doc Manager for the preparation of our TP documentation. The user-friendly interface and robust features have significantly streamlined our internal processes, ensuring accurate and efficient documentation. We highly recommend EY TP Doc Manager for its effectiveness and ease of use.

**Fredrik S. Neraker**

Tax Director, Norwegian Air Shuttle ASA

# User interface

EY TP Doc Manager provides a visual overview of the transfer pricing documentation progress and makes it easy to delegate tasks to different people. Keep track of your own tasks and deadlines in the interactive dashboard and monitor the progress of the transfer pricing documentation. The tool sends automatic reminders about tasks and deadlines to relevant individuals, allowing you to focus more on documentation and less on reminding people about deadlines.



The tool also offers a centralized workspace for users to collaborate on the preparation of documents for transfer pricing documentation. This eliminates the need to share documents via email, reducing the risk of data loss or losing track of the latest document version.

Effortless data upload can be done via spreadsheets, and the tool automatically populates local files with relevant data, saving time on manual

copy and pasting, such as transactional data from spreadsheets into multiple documents.

Data can also be entered directly into the tool without using spreadsheets. Documents, such as master files, local files and transaction modules, are easy to locate via the intuitive user interface and built-in search functionality. Data from the previous year can also be transferred to a new year with just a few clicks.

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In the Bunker Holding Group, we are very satisfied using EY TP Doc Manager for preparing global and local transfer pricing documentation in-house for more than 70 of our group entities. It is an excellent tool to manage our documents and workflow in an intuitive manner.

**Jacob Christensen**

Head of Tax, Bunker Holding Group

EY TP Doc Manager | ABC

TP Jurisdiction Guide

Home / Local files

Year: 2023 Filter: All

### Local files for 2023

Columns Excel Print Reset

Entity code	Entity name	Tax Jurisdiction	Business segment	Entity type	FTE	Priority
1000	ABC A/S	DK	Group	Principal	1255	1
1100	ABC Inc.	US	Sales	Sales	232	0
1200	ABC LLP	KZ	Manufacturing	Manufacturing	577	0
1300	ABC GmbH	DE	Sales	Sales	22	0
1400	ABC Limited	GB	Sales	Sales	15	0
1500	ABC India LLC	IN	Manufacturing	Manufacturing	7	0
1600	ABC Pty. Ltd.	AU	Sales	Sales	11	0
1700	ABC SARL	FR	Sales	Sales	3	0
1800	ABC Brazil LLC	BR	Sales	Sales	257	0
1900	ABC AS	NO	Sales	Sales	14	0

Showing 1 to 10 of 10 entries

+ Add New Export Data Import Data Add All Entities Clone Data Generate Local Files Download All

The local files are generated based on your templates, and there is no limit on the number of templates that can be used in the tool. If needed, we can help you with the creation or customization of templates.

The main reason for using templates is to reduce time spent on reviewing documentation and to maintain consistency throughout.

You can assign user roles and access rights in the tool yourself.

There is no limitation on the number of users.

The tool requires no integration with financial systems.

You manage the preparation of your transfer pricing documentation in the tool and there is no requirement to involve EY. However, we are more than happy to assist you with training sessions, technical support and transfer pricing professional knowledge from EY's global network, if needed.

## Fees

EY TP Doc Manager can be accessed at a fixed annual license fee, including a number of hours for training and support, each year. Additional technical support and advisory services are provided at our standard hourly rates.

We also offer a free limited-time test access to the tool.



## For more information, please contact:



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