

Preparatory Course Financial Analyst Certification (CFA)

Level 1
Online Course



Building a better
working world

Calendar

01

Main Course: 29 May 2021 - 13 November 2021

02

Revision: 14 November 2021 - 19 November 2021

03

Total Course: 29 May 2021 - 21 November 2021

04

Registration: till 27 May 2021



What We Offer?

Target Audience:

- ▶ Employees of BFSI (banking, financial services and insurance)
- ▶ Employees of investment/stock research firms
- ▶ Financial controllers
- ▶ Other interested parties

Training Methodology:

- ▶ The language of the training will be Georgian
- ▶ The training will be interactive
- ▶ Training materials will be provided to all participants.

Certificates:

- ▶ EY Certificates

Objectives:

- ▶ To provide participants with a clear understanding of CFA Level 1 exam;
- ▶ To maximize the chance of passing the exam on the first attempt;
- ▶ To get a face-to-face explanation while struggling with a difficult concept.

Day	Date	Time	Content	Tutor
Economics				
1	5/29/2021	10:00-13:00	Demand & Supply Analysis; The Firm & Market Securities;	Nino Kurdiani
2	6/5/2021	10:00-13:00	Aggregate Output; Prices and Economic Growth; Understanding Business Cycles;	
3	6/12/2021	10:00-13:00	Monetary & Fiscal Policy; International Trade and Capital Flows; Currency Exchange Rates; Topic summary;	
Quantitative Methods				
4	6/19/2021	10:00-13:00	The Time Value of Money;	Nino Kurdiani
5	6/26/2021	10:00-13:00	Statistical Concepts & Market Returns; Probability Concepts;	
6	7/3/2021	19:00-22:00	Common Probability Distributions; Sampling & Estimations;	
7	7/10/2021	10:00-13:00	Hypothesis Testing; Topic summary;	
Financial Reporting and Analysis				
8	7/17/2021	10:00-13:00	Introduction to Financial Statement Analysis; Financial Reporting Standards; Understanding Income Statements;	Shalva Akhrakhadze
9	7/24/2021	10:00-13:00	Understanding Balance Sheets; Understanding Cashflow Statements; Financial Analysis Techniques;	
10	7/31/2021	10:00-13:00	Inventories; Long Lived Assets; Income Taxes; Non-current Liabilities;	
11	8/7/2021	10:00-13:00	Financial Reporting Quality; Applications of Financial Statements Analysis; Topic summary;	
Corporate Finance				
12	8/28/2021	10:00-13:00	Introduction to Corporate Governance; Capital Budgeting;	Shalva Akhrakhadze
13	9/4/2021	10:00-13:00	Cost of Capital; Measures of Leverage;	
14	9/11/2021	10:00-13:00	Working Capital Management; Topic summary;	
Equity				
15	9/18/2021	10:00-13:00	Market Organization and Structure; Security Market Indices; Market Efficiency; Overview of Equity Securities;	Shalva Akhrakhadze
16	9/25/2021	10:00-13:00	Introduction to Industry & Company Analysis; Equity Valuation: Concepts & Basic Tools; Topic summary;	

What We Offer?

Price:

- ▶ In case of a participant wants to allocate a payment over the training period, the fees are the following:
- ▶ Main Course: GEL 4,000 + 18% VAT;
- ▶ Revision : GEL 1,100 + 18% VAT;
- ▶ Total Course: GEL 4,800 + 18% VAT;
- ▶ In case of the payment is paid in advance:
- ▶ Main course: 3,700+ 18% VAT;
- ▶ Revision: GEL 1,000 + 18% VAT;
- ▶ Total Course: GEL 4,550 + 18% VAT;
- ▶ Special 10 % discount to 2 or more participants from one company;

If the number of participants is smaller than estimated, we retain the right to postpone the training.

Important Note:

- ▶ Considering the coronavirus pandemic, sessions will be held on Zoom.

Day	Date	Time	Content	Tutor
Financial Derivatives and Alternative Investments				
17	10/2/2021	10:00-13:00	Derivative Markets & Instruments; Basics of Derivative Pricing & Valuation;	Shalva Akhrakhadze
18	10/9/2021	10:00-13:00	Introduction to Alternative Investments;	
Fixed Income				
19	10/16/2021	10:00-13:00	Fixed Income Securities: Defining Elements; Fixed Income Markets: Issuance, Trading, Funding; Introduction to Fixed Income Valuation;	Nino Kurdiani
20	10/23/2021	10:00-13:00	Introduction to Asset-backed Securities; Understanding Fixed Income Risk and Returns; Fundamentals of Credit Analysis; Topic summary;	
Portfolio Management				
21	10/30/2021	10:00-13:00	Portfolio Management: An Overview; Portfolio Risk & Return: Part I; Portfolio Risk & Return: Part II;	Nino Kurdiani
22	11/6/2021	19:00-22:00	Basics of Portfolio Planning & Construction; Introduction to Risk Management; Technical Analysis; Fintech in Investment Management; Topic summary;	
23	11/13/2021	10:00-13:00	Ethical & Professional Standards	Nino Kurdiani
Revisions				
24	11/14/2021	10:00-13:00	Economics & Ethics	Nino Kurdiani
25	11/15/2021	10:00-13:00	Quantitative Methods	Nino Kurdiani
26	11/16/2021	10:00-13:00	Financial Reporting and Analysis	Shalva Akhrakhadze
27	11/17/2021	10:00-13:00	Corporate Finance	Shalva Akhrakhadze
28	11/18/2021	10:00-13:00	Equity, Financial Derivatives and Alternative Investments	Shalva Akhrakhadze
29	11/19/2021	10:00-13:00	Fixed Income and Portfolio Management	Nino Kurdiani
30	11/21/2021	11:00-13:15	Mock exam	EY

Who Will Lead You?



Shalva Akhrakhadze, CFA

Founder and CEO

LTD Financial Laboratory

Associate Professor

Georgian Institute of Public Affairs (GIPA)

Visiting Lecturer

EY

Background

- ▶ Shalva has successfully passed all three exams of the Certified Financial Analyst and since 2017 he has been a Chartered Financial Analyst (CFA).
- ▶ In 2010, he graduated from the Free University of Tbilisi - Master of Business Administration (MBA), finance major.
- ▶ In 2008, he graduated from Tbilisi State University - the department of Applied Mathematics and Computer Science.

Professional experience

- ▶ Since 2021, Tutor at Candidate Success (Web platform based in USA, to support the CFA candidates for all three levels).
- ▶ Since 2015, Shalva is the founder and chief executive officer (CEO) of Financial Laboratory;
- ▶ In 2015 - 2019 , he was a visiting lecturer in the Bank of Georgia University;
- ▶ In 2013 - 2019, he was a visiting lecturer in the Caucasus School of Business (CSB);
- ▶ In 2019, he was a guest speaker at King's College London on the topic of "The Cost of Personal Investment in Education";
- ▶ In 2019, he taught "Financial analysis" at the College of applied sciences „Lavoslav Ruziicka“;
- ▶ In 2010-2015, he worked as a CFO in various companies;
- ▶ In 2013, he published a book "Financial Analysis in Practice" in English
- ▶ In 2008-2010, he worked in the middle management of different companies.

Who Will Lead You?



Nino Kurdiani, CFA

CFO

Georgian Stock Exchange

CFO

Georgian Central Securities Depository

Visiting Lecturer

EY

Background

- ▶ She is a Chartered Financial Analyst (CFA) Charterholder from August 2017
- ▶ She has Lean Six Sigma Yellow Belt certificate of Technical University Munich
- ▶ She has passed Financial Risk Management (FRM) Part 1 exam
- ▶ She is a PHD candidate of Georgian Technical University since February 2020
- ▶ She graduated from University of Georgia in 2011 with Master of Business Administration

Professional experience

- ▶ Nino serves as a member of the supervisory board at investment company Synergy Capital since December 2020;
- ▶ Nino works as CFO of Georgian Stock Exchange and Georgian Central Securities Depository since December 2017;
- ▶ She also serves as a visiting lecturer at Caucasus University from October 2017. She gives lectures in Banking and Global Portfolio Management at Bachelor's and Master's degrees;
- ▶ In 2016-2017 she worked as a CFO in various companies;
- ▶ In 2009-2016 she served in Progress Bank as Deputy CFO, Head of Internal Audit and Senior Internal Auditor;
- ▶ In 2005-2009 she worked in TBC Bank on various positions in Internal Audit and Credit Departments;
- ▶ She started her career in Procredit Bank Georgia as a Micro Enterprise Loan Officer in August 2003.

How to Register?



Training Coordinators :

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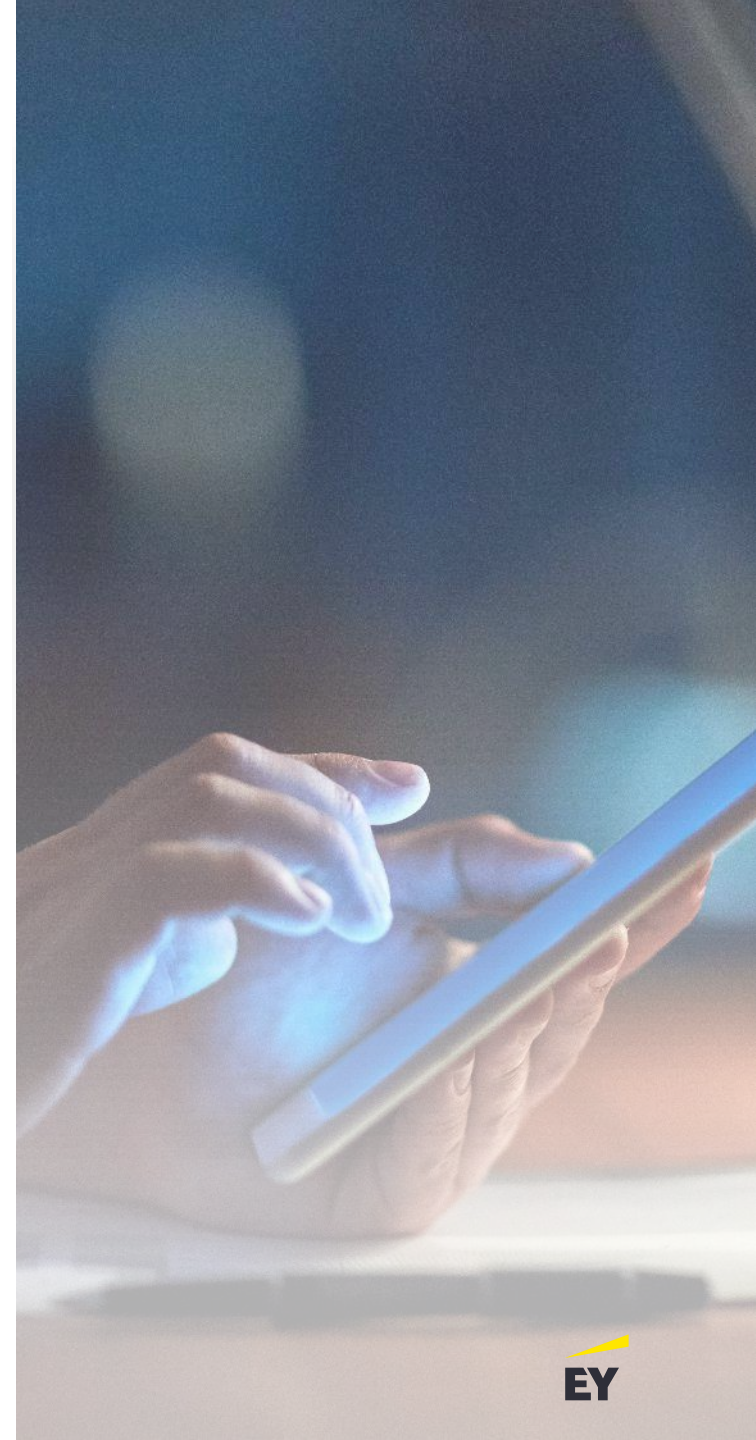
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- ▶ In order to register, please fill the appropriate registration form presented in the e-mail.
- ▶ In case of any questions or doubts please contact our Training Coordinators.



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