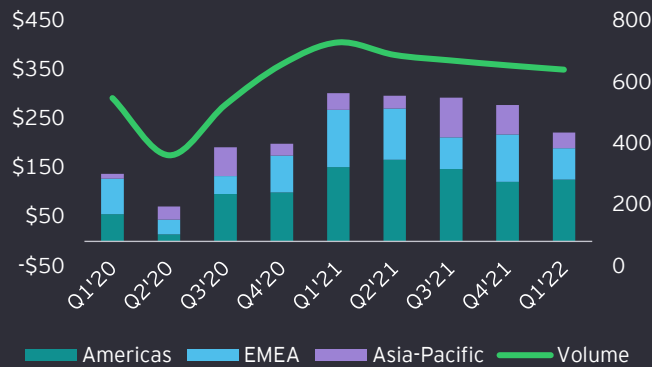


Global PE Pulse

PE activity softens in Q1 from last year's breakneck pace



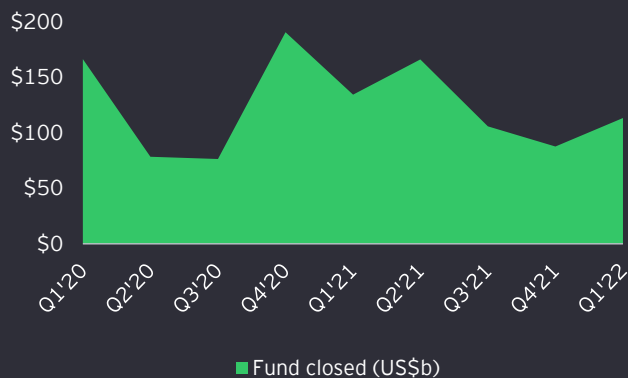
PE acquisitions by region (US\$b)



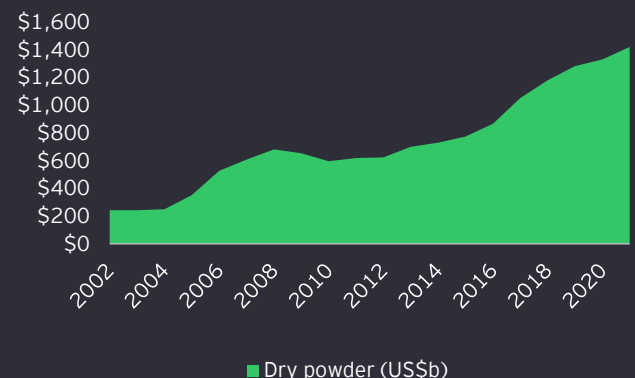
PE exits – sale to SPAC (US\$b)



Fundraising



Dry powder



Consumer and materials see greater interest*

Sector	Activity as % of consolidated PE deal value and volume			
	% of total deal volume in Q1'21	% of total deal value in Q1'21	% of total deal volume in Q1'22	% of total deal value in Q1'22
Consumer	21%	11%	24% ↑	17% ↑
Financials	8%	10%	5% ↓	6% ↓
Health care	10%	8%	10%	5% ↓
Industrials	8%	18%	10% ↑	7% ↓
Materials	10%	10%	13% ↑	11% ↑
Oil and gas	1%	4%	1%	0% ↓
Real estate	2%	6%	2%	20% ↑
Retail	2%	3%	2%	0% ↓
Technology	31%	21%	28% ↓	27% ↑
Telecom	2%	5%	2%	4% ↓
Utilities	4%	5%	3% ↓	3% ↓

↑ Denotes an increase from previous year ↓ Denotes a decrease from previous year

Source: Deal data sourced from Dealogic; fundraising and dry powder data sourced from Pitchbook.
*Totals may not add up to 100 due to rounding off.

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