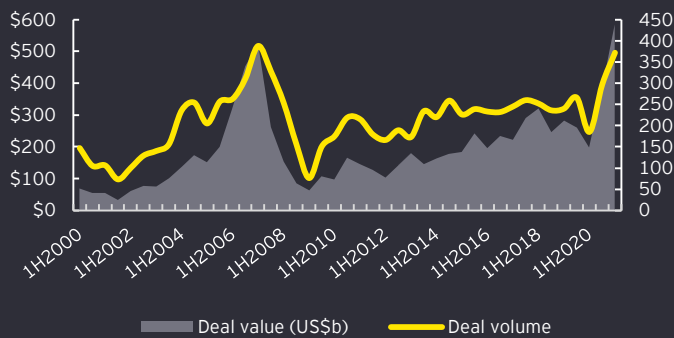


Global PE Pulse: 2Q2021

1H2021 was the most active half-year ever as dry powder met near-optimal market conditions

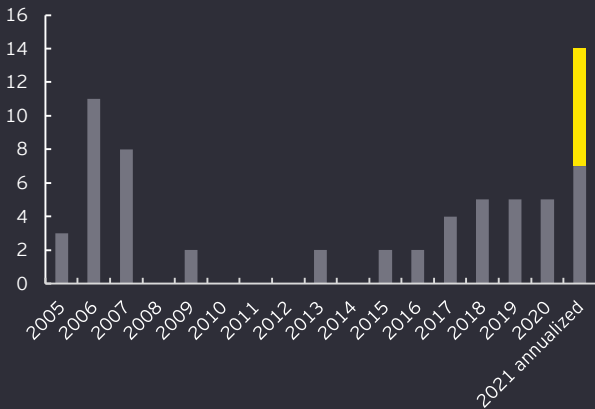
Deals

2021 is on track to be the first trillion-dollar deployment year with more than US\$580b in deals announced YTD

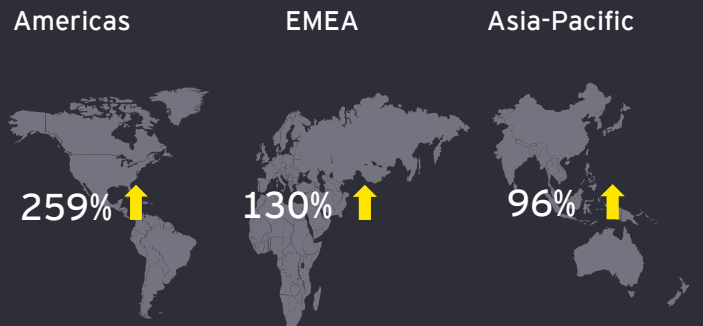


Volume includes deals valued US\$100m and above

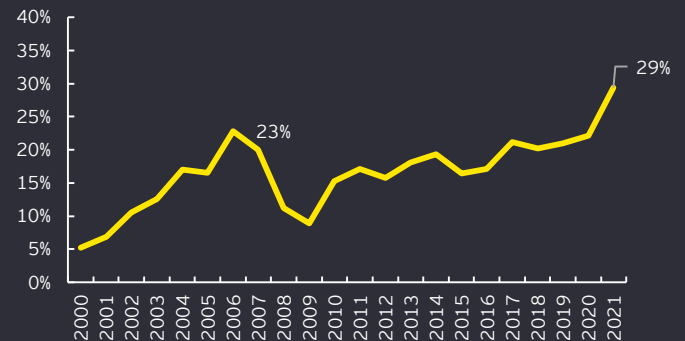
Megadeals return with seven deals announced in 1H2021 valued at US\$10b or more



PE acquisition values increased worldwide in 1H2021 compared to 1H2020, driven in particular by US megadeals

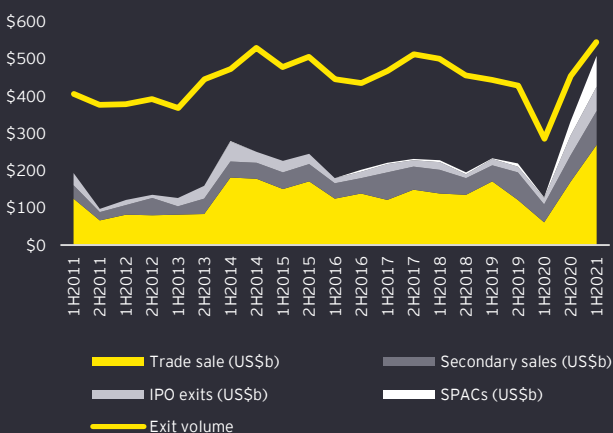


PE buy-side and sell-side deals account for 29% of the overall M&A market: an all-time high



Exits

1H2021 has seen a steep rise in exit activity, including trade sales, IPOs, secondaries and SPAC mergers



Source: Dealogic, Preqin

Fundraising

2021 is becoming a landmark fundraising year for the asset class

