



EY CAFTA's Certificate in corporate finance

[eLearning]

About the course

Striking the right capital structure for an organization has always been a key consideration. How does the industry manage their balance of debt and equity composition? Moreover, technology has disrupted the traditional fundraising aspects and brought transparency and accuracy in the system. If we see things from banking lens, risk models and RAROC

Are pertinent in the corporate finance ecosystem. Besides, credit rating agencies also play a pivotal role in banking, capital market products and corporate risk evaluation.

So how do you plan to assimilate key trends around corporate finance, capturing all practical insights? We bring to you a tailor-made solution that answers all your questions in systematic way. The course is curated by industry experts and banking veterans and it incorporates conventional and latest concepts evolving in corporate finance domain.

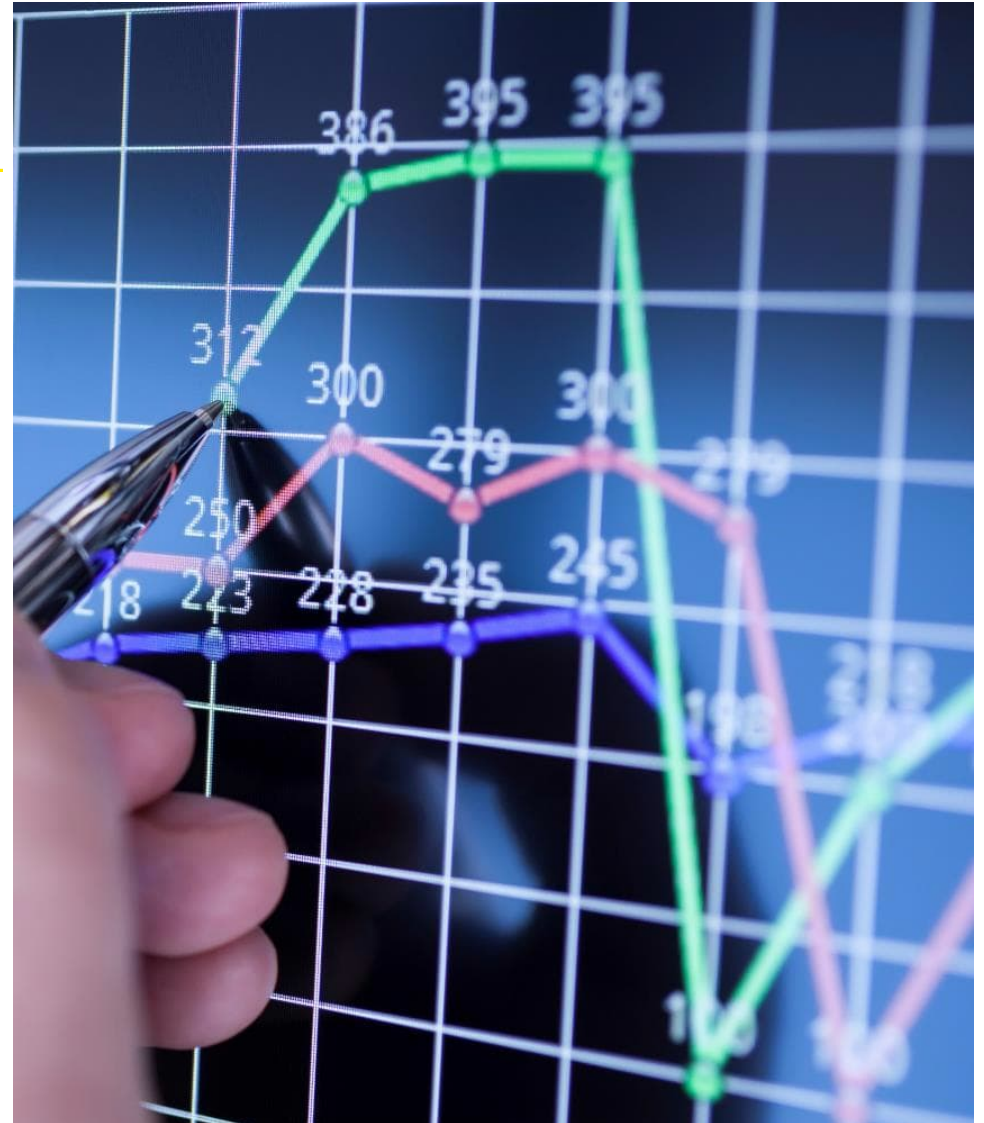
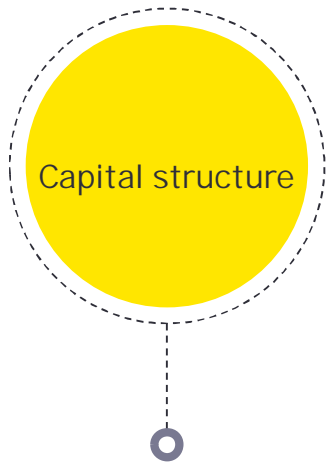


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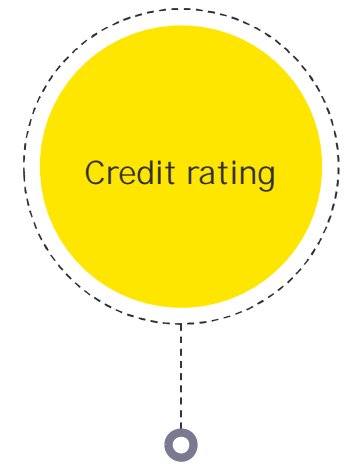
- ▶ Introduction to capital structure and factors involved in financing sources mix.
- ▶ Industry insight: decision making on capital structure requirement for NBFC, real estate company and its impact areas



- ▶ Case study: fund based borrowing products based on market, tenor and security
- ▶ Overview of debt market highlighting corporate bond market size, key participants, recent measures and challenges
- ▶ Case study: blockchain based transactions and its benefits across trade cycle
- ▶ Different borrowing products in domestic and global markets
- ▶ Bond issuance process and use of technology



- ▶ Different aspects to be considered in credit assessment
- ▶ Objective of credit management and bank's internal credit model
- ▶ Understand risk-based pricing using RAROC and aspects related to the profitability of banks



- ▶ Overview: credit rating rationale and characteristics of credit rating
- ▶ Understand different rating scales and methodologies in rating agencies

Course Deliverables

8+ hours
of recorded
learning
material

Presentations

Certificate
of completion

Post
classroom
assignments
or case
studies

Online
assessment

6 months
access to
course
content

Participant needs to appear for assessment to get certificate of completion.

Registrations open

Assessment and certification



EY will award 'Certificate of Completion' to participants at the end of the program

- ▶ MCQ assessment to be conducted on the fourth Saturday of the month (participant is eligible to take the assessment within six months of registration)
- ▶ Participant needs to achieve a minimum score of 50% to pass the exam
- ▶ All participants meeting the above criteria to be awarded e-certificates as Certificate of Completion

Join CAFTA to get ahead of your competition

Course fee

Certificate in corporate finance INR 3,000 + taxes
Special pricing for more than one certificates

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