

EY Tax Academy Flagship Series
**2024 Budget and
Tax Conference**

24 October 2023

Mandarin Oriental Kuala Lumpur



Guest panelist
YBhg. Datuk Johan Mahmood Merican,
Secretary General of Treasury,
Ministry of Finance



Guest speaker
YBhg. Dato' Sri Dr. Mohd Nizom Sairi,
Chief Executive Officer,
Lembaga Hasil Dalam Negeri Malaysia (HASiL)



**Building a better
working world**

Tuesday, 24 October 2023

| Time | Event |
|------------|---|
| 8:00 a.m. | Registration and breakfast |
| 8:45 a.m. | Arrival of guest speakers and panelists |
| 9:00 a.m. | Welcome address by Farah Rosley, Malaysia Tax Leader, Ernst & Young Tax Consultants Sdn. Bhd. |
| 9:15 a.m. | Plenary 1 Dialogue with YBhg. Dato' Sri Dr. Mohd Nizom Sairi, Chief Executive Officer, HASiL |
| 10:30 a.m. | Coffee break and networking |
| 11:00 a.m. | Plenary 2 Charting the future of Malaysia: Analyzing economic trends Guest panelist: <ul style="list-style-type: none">• YBhg. Datuk Johan Mahmood Merican, Secretary General of Treasury, Ministry of Finance |
| 12:30 p.m. | Networking lunch |
| 2:00 p.m. | Plenary 3 Budget 2024 tax proposals - Individuals and indirect tax |
| 2:45 p.m. | Plenary 4 Budget 2024 tax proposals - Corporate income tax |
| 4:00 p.m. | Plenary 5 e-Invoice: Navigating the future of tax digitalization |
| 4:45 p.m. | Plenary 6 Legal insights - recent tax cases and their implications Guest panelist: <ul style="list-style-type: none">• Irene Yong, Partner, Shearn Delamore & Co. |
| 5:30 p.m. | End of conference Refreshments |

Speaker profiles



**YBhg. Datuk
Johan Mahmood
Merican**

Secretary General of
Treasury, Ministry of
Finance

Datuk Johan Mahmood Merican is the Secretary General of Treasury at the Ministry of Finance. Prior to his appointment in February 2023, he was the Deputy Secretary General (Policy) and National Budget Director at the Ministry of Finance. He previously held positions of Deputy Director General (Human Capital) at the Economy Planning Unit and Chief Executive Officer of Talent Corporation Malaysia. Datuk Johan graduated with a degree in Economics from the University of Cambridge and is a qualified Chartered Accountant from the Institute of Chartered Accountants in England and Wales. He spent nine years in the private sector in corporate finance and accounting before joining the government in 2004.



**YBhg. Dato' Sri
Dr. Mohd Nizom
Sairi**

Chief Executive
Officer,
HASiL

Dato' Sri Dr. Mohd Nizom Sairi was appointed as Chief Executive Officer of HASiL on 19 October 2021. He has a wealth of knowledge on the operations and administration of direct taxes in Malaysia. He started his career with HASiL more than 35 years ago, serving in various senior capacities. Dato' Sri Dr. Mohd Nizom is passionate in his vision of creating a tax administration that is seen as a strategic partner by all stakeholders, with the end result of building and creating a well-informed society on tax matters, thereby realizing the objective of increasing voluntary compliance in Malaysia.

Dato' Sri Dr. Mohd Nizom is the Chairman of the Commonwealth Association of Tax Administrators for the 2021-2024 term. He is also Head of the Executive Council for the Association of Tax Authorities of Islamic Countries for the 2021-2023 term.



Irene Yong

Partner,
Shearn Delamore
& Co

Irene practices in all aspects of tax and revenue law advisory, structuring, planning, audits, investigations, dispute resolution (including advising taxpayers on the settlement of tax cases or in dealings with governmental authorities) and litigation (including tax appeals, declaratory proceedings, judicial review applications, civil suits and windings-up), sales tax, service tax, goods and services tax (GST), transfer pricing, income tax, real property gains tax, indirect taxes, stamp duty, taxation of oil and gas companies, tax incentives, trusts, and asset protection and planning. Irene has appeared as counsel for taxpayers before the GST Appeal Tribunal, the Special Commissioners of Income Tax and the Superior Courts of Malaysia.

Speaker profiles



Amarjeet Singh
EY Asean Tax Leader

Amarjeet is the EY Asean Tax Leader. He has more than 20 years of professional experience in taxation, focusing on tax structuring and incentives as well as group reorganizations and initial public offerings. Amarjeet has served clients across a wide range of sectors, including some of Malaysia's largest conglomerates and government-linked corporations. He has also been involved in some of the country's largest mergers and group reorganizations, including investment structuring for the public utilities, plantation, property, leisure, tourism and automotive sectors. His vast incentive experience includes global incentive benchmarking and feasibility studies, multijurisdictional studies on the economic benefits of treasury center incentives and assisting multinationals in negotiating and securing special incentive packages in Malaysia.



Farah Rosley
Malaysia Tax Leader,
Ernst & Young Tax
Consultants Sdn.
Bhd.

Farah has more than 20 years of experience handling tax consulting and advisory matters including tax structuring, tax reviews, incentives, tax audits and investigations, and transfer pricing assignments, covering a range of industry sectors. She is a frequent speaker at national and international conferences. Farah works closely with government authorities and agencies on various taxation matters for local and multinational corporations. She is involved in government consultation meetings and has been invited to participate in a task force on tax policy matters.



**Sockalingam
Murugesan**
EY Asean Transfer
Pricing Leader

Sockalingam is a partner at Ernst & Young Tax Consultants Sdn. Bhd. and leads the Malaysia and Asean Transfer Pricing practice at EY. He has more than 20 years of professional experience in tax consultancy and with more than 12 years in transfer pricing. Sockalingam's transfer pricing experience includes leading engagement teams in the preparation of transfer pricing documentation for a wide range of transactions including intangible transactions such as royalty and technical fees, as well as the provision of management services. He has also been involved in the design and implementation of tax-effective supply chains for clients carrying out a wide range of cross-border transactions. In addition, Sockalingam is extensively involved in helping clients deal with the tax authorities on advanced pricing arrangements and transfer pricing audits.



Bernard Yap
Malaysia Private Tax
Leader and Partner,
Ernst & Young Tax
Consultants Sdn. Bhd.

Bernard is the Malaysia Private Tax Leader and Partner at Ernst & Young Tax Consultants Sdn. Bhd. He also leads the Financial Services Tax team in Malaysia. Bernard has over 24 years of experience providing tax advisory and compliance services to conventional and Islamic banks, insurance companies, private companies, family businesses, private equity and asset management companies, as well as high net worth individuals. He also works closely with the EY Global Tax policy network to help develop and implement policy initiatives.



Adrian WJ Lim
Partner, Technology
Consulting, Ernst &
Young Consulting
Sdn. Bhd.

Adrian Lim has 20 years of experience in the technology space, with a portfolio spanning across sales, consulting, operations and large scale transformation projects which includes new digital service launches, innovation and cloud strategy. Currently, he is the Program Director at EY supporting the deployment of the world's first 5G single wholesale network in Malaysia, following his involvement in the inception of and successful vendor selection. As Program Director, he is responsible for ensuring successful end-to-end network launches from the Radio Access Network to the Internet Protocol transport, Core, operations support systems/business support systems and multi-operator core network integration including managed services.

Registration fees

To register, click [here](#).

Closing date: 17 October 2023

| Registration fee (per person) | Fee* (RM) |
|---|--------------|
| Normal rate | 1,272 |
| Group registration <i>A group of three individuals and above registering under the same company or group of companies</i> | 1,145 |
| EY Tax Academy (EYTA) subscribers <i>Please visit https://www.ey.com/en_my/tax/ey-tax-academy for details</i> | 763 |

Join us and enjoy these benefits!

- Breakfast, lunch and coffee breaks
- Certificate of attendance for seven CPE hours
- One week of Discovery access to the EYTA platform
- One month of Professional access to the EYTA platform**



Participants will receive limited edition EY merchandise which contributes to the B40 women community.

For enquiries:

Email seminar@my.ey.com or contact **Thamil Malar** at +603 2388 7132, **Faizah Ramli** at +03 7495 8352 or **Maisarah Samsudin** at +603 2388 7238

Important notes



* The registration fee is inclusive of a 6% service tax.



Once registered, the selected participant category and payment method are final.



A confirmation email will be sent within three working days upon receipt of the online registration form.



No refund or cancellation is allowed upon receipt of the confirmation email.



Conference materials are accessible via the EYTA app.



Replacements are allowed before the closing date.



Register at the counter for attendance by 9:30 a.m. on the conference day.

**Email the EYTA team at eytaxacademy@my.ey.com to activate your complimentary one-month access to the EYTA from January to March 2024 (for new users only).

Terms and conditions

Registration

- ▶ Registrations can only be made **online**. To register, please complete the online registration form and make payment promptly.
- ▶ Please **indicate** in the registration form if the participant intends to **claim the HRDC** training grant. A maximum of nine participants from the same employer is permissible according to the HRDC guidelines.
- ▶ Registration fees are non-refundable once the registration has been confirmed. No refund will be entertained for cancellations/withdrawals or no shows on the day of the conference. Cancelled unpaid registrations will also be liable for full payment of the registration fee.
- ▶ Replacements are allowed. However, the details of the person(s) replacing the registered participants must be submitted by the closing date.
- ▶ A confirmation email will be issued within three working days upon receipt of the online registration form

Payment

- ▶ Remittance information:
HSBC BANK MALAYSIA BERHAD
Account No. 301751814101
SWIFT HBMBMYKL
- ▶ If the participant is claiming the HRD training grant, please provide the grant approval code by 17 October 2023.

Other important information

- ▶ No part of the materials may be reproduced in any form, stored in a retrieval system, transmitted by any means electronically or mechanically, photocopied or recorded without the prior permission of the author or the Organizers. Video/sound recording is strictly prohibited.
- ▶ All information contained in this brochure is correct and accurate at the time it is published. The Organizers reserve the right to cancel, make any amendments and/or changes to the program if warranted by circumstances beyond the control of the Organizers and shall not be responsible for any costs, damages or losses incurred by the participant due to changes and/or cancellation. The Organizers also reserve the right to make alternative arrangements without prior notice should it be necessary to do so. Upon registering, you are deemed to have read and accepted the terms and conditions herein.
- ▶ Attendance:
 - a) Must register at the counter by 9:30 a.m. on the day of the conference.
 - b) The e-Certificate of Attendance will only be released to the registered participant with full attendance and full payment after the completion of the conference.

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Trainer profile for HRDC purposes



Farah Rosley
Malaysia Tax Leader and Partner,
Ernst & Young Tax Consultants Sdn. Bhd.

Professional background

- ▶ Farah has more than 20 years of experience in managing corporate tax engagements and working with large multinational, public companies across a variety of sectors including services, telecommunications, property development, construction and manufacturing. She has also advised on special government initiatives and studies on tax matters as well as lent insights into government policies for specific sectors.

Education

Bachelor of Science (Hons)
in Accounting and Finance,
University of Hull, United
Kingdom

Memberships and affiliations

- ▶ Fellow, Association of Chartered Certified Accountants (ACCA)
- ▶ Past President, Chartered Tax Institute of Malaysia (CTIM) - 2019 to 2022
- ▶ Chartered Accountant, Malaysian Institute of Accountants (MIA)
- ▶ Licensed Tax Agent with the Ministry of Finance, Malaysia

- ▶ During her tenure as President of CTIM, Farah played an active and facilitative role in working with key government stakeholders and the private sector on leading-edge tax decisions and improvements for the nation.
- ▶ Farah is a firm believer in supporting the next generation of tax professionals and initiated the EY Young Tax Professional of the Year program in Malaysia in 2013 to create awareness of the tax profession and encourage the young to consider a career in tax.
- ▶ A regular speaker at national and international tax conferences and seminars, Farah has also authored numerous articles and commentaries for various publications.