

**HODLNAUT PTE. LTD.
(INTERIM JUDICIAL MANAGERS APPOINTED BY COURT)
(REG. NO. 201911850K)**

10 November 2022

BY EMAIL

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Fifteenth Circular

**HODLNAUT PTE. LTD. (INTERIM JUDICIAL MANAGERS APPOINTED BY COURT)
(THE "COMPANY")**

Updates in relation to HC/SUM 4010/2022 ("SUM 4010")

Dear Sir/ Madam

We refer to the Fourteenth Circular dated 9 November 2022 and issued by the Company's Interim Judicial Managers ("IJMs") (our "**Fourteenth Circular**").

As stated in our Fourteenth Circular, the IJMs have filed SUM 4010, an application to seek the Court's directions and orders in relation to the provision of information and a laptop from the directors of the Company (*ie* Mr. Simon Eric Lee and Mr. Juntao Zhu), among others.

Set out below are the download links for SUM 4010, the 3rd Affidavit of Aaron Loh Cheng Lee ("**3rd Affidavit of Mr. Loh**") filed in support of SUM 4010 and the 1st Affidavit of Md Noor E Adnaan dated 4 November 2022 (with the NRIC number redacted) which exhibited the then-final draft version of the 3rd Affidavit of Mr. Loh ("**1st Affidavit of Mr. Noor**"):

1. [SUM 4010](#)
2. [3rd Affidavit of Mr. Loh](#)
3. [1st Affidavit of Mr. Noor](#)

Please note that the documents accessible by the link above are password-protected. All known interested parties of the Company will be receiving the password through the email addresses in the Company's records. Any such party of the Company who has not been sent the password or has difficulty accessing the documents may email the IJMs at hodlnaut@sg.ey.com for assistance.

The Court has also updated the prior directions for SUM 4010 and the new directions are as follows:

- 1) responding parties are to file their reply affidavits (if any) by 6pm, on 25 November 2022;
- 2) the parties are to file their respective written submissions and authorities in Court by 4pm, on 28 November 2022; and
- 3) the hearing for SUM 4010 is re-fixed for 10.00am, on Friday, 2 December 2022.

If you wish to attend the hearing on 2 December 2022, please write to the IJMs' solicitors, WongPartnership LLP, at Project.Interstellar@wongpartnership.com by **24 November 2022 at 5pm** with the following details:

- a. your full name, identification number / passport number, and email address registered with the Company;
- b. the capacity in which you are attending the case conference (e.g. as a creditor *etc*); and
- c. the name(s) of your solicitor(s) attending the case conference (if any), and your solicitors' firm (if any).

NOTICE

The affairs, business and property of the Company are being managed by the Interim Judicial Managers appointed by the Court. Pursuant to section 102(1)(a) of the Insolvency, Restructuring, and Dissolution Act 2018, the Interim Judicial Managers act only as agents for and on behalf of the Company and do not assume responsibility whatsoever in respect of any contracts entered into by the Company whether by this letter or by any action taken on their part.

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Please note that your attendance is not compulsory and we will provide you with a further update after the pre-trial conference.

For avoidance of doubt, nothing herein shall be construed as an admission by the IJMs and/or the Company of any outstanding sums which may be due and owing by the Company to you.

We will update you if there are any further directions from the Court. If you have any queries in relation to the above, please email us at hodlnaut@sg.ey.com.

Yours faithfully,



Aaron Loh Cheng Lee
Interim Judicial Manager
For and on behalf of
Hodlnaut Pte. Ltd.
(Interim Judicial Managers Appointed by Court)

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