HODLNAUT PTE. LTD. (INTERIM JUDICIAL MANAGERS APPOINTED BY COURT) (REG. NO. 201911850K)

24 August 2023

BY EMAIL

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Forty-Eighth Circular

HODLNAUT PTE. LTD. (INTERIM JUDICIAL MANAGERS APPOINTED BY COURT) (THE "COMPANY")

Updates on HC/CWU 94 ("CWU 94"), HC/OA 451/2022 ("OA 451"), HC/SUM 1537/2023 ("SUM 1537"), HC/SUM 4010/2022 ("SUM 4010"), HC/OA 792/2023 ("OA 792") and HC/SUM 2362/2023 ("SUM 2362")

Dear Sir/ Madam

We refer to the Forty-Sixth Circular dated 10 August 2023. Unless otherwise stated in this circular, we adopt the abbreviations used in the Forty-Sixth Circular.

We write to inform that the Case Conference previously scheduled for 23 August 2023 at 10am, during which the IJMs are to confirm their position regarding OA 792 (*i.e.* the Originating Application for a moratorium pursuant to Section 210(10) of the Companies Act) and SUM 2362 (*i.e.* the Summons seeking leave of the Court to file OA 792) and Mr Lee is to confirm whether he is still pursuing OA 792 and SUM 2362, has been re-scheduled to **31 August 2023 at 9.30am**.

We will provide you with a further update after the Case Conference.

For avoidance of doubt, nothing herein shall be construed as an admission by the IJMs and/or the Company of any outstanding sums which may be due and owing by the Company to you.

If you have any queries in relation to the above, please email us at hodinaut@sq.ey.com.

Yours faithfully,

Aaron Loh Cheng Lee Interim Judicial Manager For and on behalf of Hodlnaut Pte. Ltd.

(Interim Judicial Managers Appointed by Court)