

**HODLNAUT PTE. LTD.
(INTERIM JUDICIAL MANAGERS APPOINTED BY COURT)
(REG. NO. 201911850K)**

8 June 2023

BY EMAIL

c/o EY Corporate Advisors Pte Ltd
One Raffles Quay, North Tower
Level 18, Singapore 048583
Telephone: 6535 7777
Fax: 6327 8318
www.ey.com

Fortieth Circular

**HODLNAUT PTE. LTD. (INTERIM JUDICIAL MANAGERS APPOINTED BY COURT)
(THE “COMPANY”)**

Updates in relation to HC/SUM 1537/2023 (“SUM 1537”), HC/CWU 94/2023 (“CWU 94”) and HC/SUM 4010/2022 (“SUM 4010”)

Dear Sir/ Madam

We refer to the Thirty-Ninth Circular dated 5 June 2023.

We are writing to provide an update that the Court has confirmed the hearing for SUM 1537 (*i.e.*, the application to discharge the IJMs), CWU 94 (*i.e.*, the application to wind up the Company) and SUM 4010 (*i.e.*, the laptop application) is fixed for 7 August 2023, Monday, 10am.

In this regard, if you wish to attend the hearing, please write to the IJMs’ solicitors, WongPartnership LLP, at Project.Interstellar@wongpartnership.com by 28 July 2023, Friday, 6pm with the following details:

- a. the party’s full name, identification number / passport number, and email address registered with the Company;
- b. the capacity in which the party wishes to attend the hearing (e.g. as a creditor); and
- c. the name(s) of the party’s solicitor(s) attending the hearing (if any), and the party’s solicitors’ firm (if any).

Please note that your attendance is not compulsory and we will provide you with a further update after the hearing.

For avoidance of doubt, nothing herein shall be construed as an admission by the IJMs and/or the Company of any outstanding sums which may be due and owing by the Company to you.

If you have any queries in relation to the above, please email us at hodlnaut@sg.ey.com.

Yours faithfully,



Aaron Loh Cheng Lee
Interim Judicial Manager
For and on behalf of
Hodlnaut Pte. Ltd.
(Interim Judicial Managers Appointed by Court)

NOTICE

The affairs, business and property of the Company are being managed by the Interim Judicial Managers appointed by the Court. Pursuant to section 102(1)(a) of the Insolvency, Restructuring, and Dissolution Act 2018, the Interim Judicial Managers act only as agents for and on behalf of the Company and do not assume responsibility whatsoever in respect of any contracts entered into by the Company whether by this letter or by any action taken on their part.