HODLNAUT PTE. LTD. (INTERIM JUDICIAL MANAGERS APPOINTED BY COURT) (REG. NO. 201911850K)

9 November 2023

BY EMAIL

c/o EY Corporate Advisors Pte Ltd One Raffles Quay, North Tower Level 18, Singapore 048583 Telephone: 6535 7777 Fax: 6327 8318 www.ey.com

Sixty-Fourth Circular

HODLNAUT PTE. LTD. (INTERIM JUDICIAL MANAGERS APPOINTED BY COURT) (THE "COMPANY") UPDATES ON HC/CWU 94/2023 ("CWU 94"), HC/OA 451/2022 ("OA 451"), AND HC/SUM 1537/2023 ("SUM 1537").

Dear Sir / Madam

We refer to the Sixty-Second Circular dated 25 October 2023. Unless otherwise stated in this circular, we adopt the abbreviations used therein.

We are writing to update that ahead of the hearing in respect of CWU 94, OA 451 and SUM 1537 before the Honourable Justice Aedit Abdullah (the "Judge") fixed for 10 November 2023 at 3pm (the "10 Nov Hearing"), the solicitors of the IJMs, WongPartnership LLP, filed a letter to the Court to update the Judge on responses received from creditors setting out their views on the choice of liquidators in the event the Company is wound up and also to enclose the attendance list of parties who have indicated that they wish to attend the 10 Nov Hearing, for the Judge's reference.

The aforementioned letter can be downloaded at the following link: WP Letter to the Court

Please note that the documents accessible by the link above are password-protected. All known interested parties of the Company will be receiving the password through the email addresses in the Company's records. Any such party of the Company who has not been sent the password or has difficulty accessing the documents may email the IJMs at https://www.hommons.org the Company will be receiving the password through the email addresses in the Company's records. Any such party of the Company who has not been sent the password or has difficulty accessing the documents may email the IJMs at https://www.hommons.org the company who has not been sent the password or has difficulty accessing the documents may email the IJMs at hommons.org for assistance.

For avoidance of doubt, nothing herein shall be construed as an admission by the IJMs and/or the Company of any outstanding sums which may be due and owing by the Company to you.

If you have any queries in relation to the above, please email us at hodinaut@sg.ey.com.

Yours faithfully,

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Aaron Loh Cheng Lee Interim Judicial Manager For and on behalf of Hodlnaut Pte. Ltd. (Interim Judicial Managers Appointed by Court)

NOTICE

The affairs, business and property of the Company are being managed by the Interim Judicial Managers appointed by the Court. Pursuant to section 102(1)(a) of the Insolvency, Restructuring, and Dissolution Act 2018, the Interim Judicial Managers act only as agents for and on behalf of the Company and do not assume responsibility whatsoever in respect of any contracts entered into by the Company whether by this letter or by any action taken on their part.