HODLNAUT PTE. LTD. (INTERIM JUDICIAL MANAGERS APPOINTED BY COURT) (REG. NO. 201911850K)

25 October 2023

BY EMAIL

c/o EY Corporate Advisors Pte Ltd One Raffles Quay, North Tower Level 18, Singapore 048583 Telephone: 6535 7777 Fax: 6327 8318 www.ey.com

Sixty-Second Circular

HODLNAUT PTE. LTD. (INTERIM JUDICIAL MANAGERS APPOINTED BY COURT) (THE "COMPANY") UPDATES ON HC/CWU 94/2023 ("CWU 94"), HC/OA 451/2022 ("OA 451"), AND HC/SUM 1537/2023 ("SUM 1537")

Dear Sir / Madam

We refer to the Sixtieth Circular dated 18 October 2023. Unless otherwise stated in this circular, we adopt the abbreviations used therein.

We are writing to update that since the 16 Oct Hearing of CWU 94, OA 451 and SUM 1537, the further hearing for the Judge to issue his decision has been fixed for <u>10 November 2023 at 3pm (Singapore Time)</u>. The hearing will be conducted *via* a Zoom webinar.

If you wish to attend the aforementioned hearing scheduled on 10 November 2023 at 3pm, please write to the IJMs' solicitors, WongPartnership LLP, at <u>Project.Interstellar@wongpartnership.com</u> <u>by</u> <u>3 November 2023 at 10am</u> with the following details:

- 1. the party's full name, identification number / passport number, and email address registered with the Company;
- 2. the capacity in which the party wishes to attend the hearing (*eg* as a creditor);
- 3. the party's email address that is connected to a Zoom account (if different from the email address registered with the Company) and is necessary for registering to attend the hearing *via* a Zoom webinar; and
- 4. the name(s) of the party's solicitor(s) attending the hearing (if any), the firm of the party's solicitor(s) (if any), and each of the solicitor(s) email addresses for the purposes of receiving a Zoom notification with the required log-in details for the hearing. Please note that the solicitor(s) email addresses also need to be an email address that is connected to a Zoom account for registering to attend the hearing *via* a Zoom webinar.

Thereafter, we will assist you in registering for the hearing *via* Zoom webinar at the following link: <u>https://go.gov.sg/supctwebinarhearing-2</u>

Further, please note the following administrative details of the Zoom webinar format for the hearing:

- 1. attendees will not be allowed to address the Court or turn on their cameras until and unless the Court approves a request that is typed into the webinar "chat" with a synopsis of what the attendee wishes to address the Court on;
- 2. watermarking technology will be used; and
- 3. any unauthorised recording or dissemination of video/audio footage of the hearing is prohibited and may be the subject of thorough investigations that can result in civil and/or criminal liability.

NOTICE

The affairs, business and property of the Company are being managed by the Interim Judicial Managers appointed by the Court. Pursuant to section 102(1)(a) of the Insolvency, Restructuring, and Dissolution Act 2018, the Interim Judicial Managers act only as agents for and on behalf of the Company and do not assume responsibility whatsoever in respect of any contracts entered into by the Company whether by this letter or by any action taken on their part.

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Please note that your attendance at said hearing is <u>not</u> compulsory. We will provide you with a further update after each of the events.

For avoidance of doubt, nothing herein shall be construed as an admission by the IJMs and/or the Company of any outstanding sums which may be due and owing by the Company to you.

If you have any queries in relation to the above, please email us at hodinaut@sg.ey.com.

Yours faithfully,

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Aaron Loh Cheng Lee Interim Judicial Manager For and on behalf of HodInaut Pte. Ltd. (Interim Judicial Managers Appointed by Court)

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