## HODLNAUT PTE. LTD. (INTERIM JUDICIAL MANAGERS APPOINTED BY COURT) (REG. NO. 201911850K)

24 May 2023

BY EMAIL

c/o EY Corporate Advisors Pte Ltd One Raffles Quay, North Tower Level 18, Singapore 048583 Telephone: 6535 7777 Fax: 6327 8318 www.ey.com

**Thirty-Seventh Circular** 

## HODLNAUT PTE. LTD. (INTERIM JUDICIAL MANAGERS APPOINTED BY COURT) (THE "COMPANY") Updates in relation to HC/SUM 1537/2023 ("SUM 1537") and HC/CWU 94/2023 ("CWU 94")

Dear Sir/ Madam

We refer to the Thirty-Fourth Circular dated 25 April 2023.

As mentioned in the Thirty-Fourth Circular, the Court directed for the IJMs to proceed to file a petition to wind-up the Company with a concurrent application to discharge themselves as the IJMs.

We write to update that on 22 May 2023, the IJMs have filed SUM 1537, *i.e.*, the application to discharge the IJMs (the "**Discharge Application**"), and CWU 94, *i.e.*, the application to wind up the Company (the "**Winding-Up Application**").

Set out below are the download links for SUM 1537 and the 7<sup>th</sup> Affidavit of Aaron Loh Cheng Lee ("**7**<sup>th</sup> **Affidavit of Mr. Loh**") filed in support of SUM 1537, as well as CWU 94 and the 1<sup>st</sup> Affidavit of Aaron Loh Cheng Lee ("**1**<sup>st</sup> **CWU Affidavit of Mr. Loh**") filed in support of CWU 94:

- 1. <u>SUM 1537</u>
- 2. <u>7<sup>th</sup> Affidavit of Mr. Loh</u>
- 3. <u>CWU 94</u>
- 4. 1st CWU Affidavit of Mr. Loh

Please note that the documents are password-protected. All known creditors of the Company will be receiving the password through the email addresses in the Company's records. Any creditor of the Company who has not been sent the password or has difficulty accessing the documents may email the IJMs at hodInaut@sg.ey.com for assistance.

The Court has fixed a case conference for both the Discharge Application and the Winding-Up Application on Thursday, 1 June 2023, at 11am. If you wish to attend the case conference, please write to the IJMs' solicitors, WongPartnership LLP, at Project.Interstellar@wongpartnership.com by <u>11am</u>, on Tuesday, 30 <u>May 2023</u> with the following details:

- a. the party's full name, identification number / passport number, and email address registered with the Company;
- b. the capacity in which the party wishes to attend the case conference (e.g. as a creditor); and
- c. the name(s) of the party's solicitor(s) attending the case conference (if any), and the party's solicitors' firm (if any).

Please note that your attendance is <u>not</u> compulsory and we will provide you with a further update after the case conference.

## NOTICE

The affairs, business and property of the Company are being managed by the Interim Judicial Managers appointed by the Court. Pursuant to section 102(1)(a) of the Insolvency, Restructuring, and Dissolution Act 2018, the Interim Judicial Managers act only as agents for and on behalf of the Company and do not assume responsibility whatsoever in respect of any contracts entered into by the Company whether by this letter or by any action taken on their part.

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For avoidance of doubt, nothing herein shall be construed as an admission by the IJMs and/or the Company of any outstanding sums which may be due and owing by the Company to you.

If you have any queries in relation to the above, please email us at hodinaut@sg.ey.com.

Yours faithfully,

Show

Aaron Loh Cheng Lee Interim Judicial Manager For and on behalf of HodInaut Pte. Ltd. (Interim Judicial Managers Appointed by Court)

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NOTICE