HODLNAUT PTE. LTD. (INTERIM JUDICIAL MANAGERS APPOINTED BY COURT) (REG. NO. 201911850K)

2 May 2023

BY EMAIL

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Thirty-Sixth Circular

HODLNAUT PTE. LTD. (INTERIM JUDICIAL MANAGERS APPOINTED BY COURT) (THE "COMPANY")
DISPOSAL INQUIRY DI-900058-2022 (the "Disposal Inquiry")

Dear Sir / Madam

We refer to the Thirty-Fourth Circular dated 25 April 2023, and the Thirtieth Circular dated 6 April 2023.

As stated in the Thirty-Fourth Circular, the Court had scheduled a Pre-Trial Conference in the Disposal Inquiry on 28 April 2023 ("PTC").

We are writing to inform you that at the PTC, the Court directed that the hearing in the Disposal Inquiry shall continue on 26 May 2023 at 9.30am (the "**Disposal Inquiry Hearing**").

We will continue to keep you updated on the Disposal Inquiry after the Disposal Inquiry Hearing.

For avoidance of doubt, nothing herein shall be construed as an admission by the IJMs and/or the Company of any outstanding sums which may be due and owing by the Company to you.

If you have any queries in relation to the above, please email us at hodinaut@sq.ey.com.

Yours faithfully,

Aaron Loh Cheng Lee Interim Judicial Manager For and on behalf of

Hodlnaut Pte. Ltd.

(Interim Judicial Managers Appointed by Court)