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To all known unsecured creditors

5 August 2020

Ref: AH/SE/JR/LW
Switchboard: +44 (0) 20 7951 2000
Email: flybeadministration@uk.ey.com.

Dear Sir / Madam

Flybe Limited (in Administration) (“the Company”) Invitation to form a creditors’ committee

I write further to our appointment as Joint Administrators of the Company on 5 March 2020, and to our statement of proposals dated 29 April 2020.

Preferential creditor decision procedure

We recently wrote to the Company’s preferential creditors to seek approval to (i) fix the basis of our remuneration, (ii) Category 2 disbursements; and (iii) to draw unpaid pre-administration costs which were incurred with a view to the Company entering administration, by way of a decision procedure. In accordance with Rule 3.39(4) of the Insolvency (England and Wales) Rules 2016, the preferential creditors were also invited to decide whether to establish a creditors’ committee if sufficient creditors are willing to be members of the committee.

While a small number of creditors put themselves forward to be members of the creditors’ committee in response to the invitation, an insufficient number of them consented to act to allow a committee to be formed.

Unsecured creditor decision procedure

In light of the fact that each of the current nominees’ basis for being on the creditors’ committee is either solely, or primarily as a result of an ordinary unsecured claim, we think that in order to treat all unsecured creditors fairly, it is appropriate to extend the invitation to form a committee to the Company’s ordinary unsecured creditors.

Accordingly, I attach a formal notice to invite ordinary unsecured creditors to form a creditor’s committee. Information on the role of committees can be found at <https://www.r3.org.uk/media/documents/publications/professional/R3-Guide-to-Creditors-Committees.pdf>

Should you wish to be a member of the creditors’ committee, please submit your completed nomination forms to flybeadministration@uk.ey.com, together with a completed proof of debt form, **no later than 19 August 2020**. This address may also be used to contact us regarding any other queries you may have in relation to this matter.

Yours faithfully
for and behalf of the Company

S J Edel
Joint Administrator

Encl: Invitation to form a creditor’s committee
Proof of debt form

Flybe Limited (in Administration)

Alan Michael Hudson, Simon Jamie Edel, Joanne Honor Robinson and Lucy Winterborne are licensed in the United Kingdom to act as Insolvency Practitioners by the Insolvency Practitioners Association.

The affairs, business and property of the Company are being managed by the Joint Administrators, Alan Michael Hudson, Simon Jamie Edel, Joanne Honor Robinson, and Lucy Winterborne, who act as agents of the Company only and without personal liability.

The Joint Administrators may act as data controllers of personal data as defined by the General Data Protection Regulation 2016/679, depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Company may act as a data processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrator's appointment. The Office Holder Data Privacy Notice can be found at www.ey.com/uk/officeholderprivacy. relating to the Joint Administrator's appointment. The Office Holder Data Privacy Notice can be found at www.ey.com/uk/officeholderprivacy.

Notice to creditors – invitation to form a creditors’ committee

Rule 3.39, Insolvency (England and Wales) Rules 2016

Name of court: High Court of Justice Business and Property Courts of England and Wales, Insolvency and Companies List (ChD)

Case number: CR-2020-001582

Registered name of the company: Flybe Limited

Other trading name(s) or style(s) of the company: Flybe

Any other registered name in the 12 months prior to administration: -

Registered number: 02769768

Registered office address: 1 More London, London, SE1 2AF

Principal trading address (if different from above): New Walker Hanger, Exeter International Airport, Clyst Honiton, Exeter, EX5 2BA

Date on which the company entered administration: 5 March 2020

Date of appointment of joint administrators: 5 March 2020

Details of the joint administrators

Alan Michael Hudson
Ernst & Young LLP
1 More London
London
SE1 2AF

Simon Jamie Edel
Ernst & Young LLP
1 More London
London
SE1 2AF

Joanne Honor Robinson
Ernst & Young LLP
1 More London
London
SE1 2AF

Lucy Winterborne
Ernst & Young LLP
The Paragon
32 Counterslip
Bristol, BS1 6BX

Name of alternative person to contact about the administration: Kit Weng Yap

Telephone number: +44 (0) 20 7951 2000

Invitation to form a creditors’ committee

Creditors are invited to decide whether a creditors’ committee should be formed if sufficient creditors are willing to be members of the committee. Information on the role of committees can be found at

<https://www.r3.org.uk/media/documents/publications/professional/R3-Guide-to-Creditors-Committees.pdf>

To be validly established, a committee must have at least three and not more than five members, who must have agreed to act.

Should you wish to form a committee, please follow the instructions in the nomination form attached to this notice and return the completed nomination form, with written agreements to act where appropriate, to me at the above address to arrive no later than 19 August 2020. Nominations can only be accepted if I am satisfied as to the creditor’s eligibility under Rule 17.4 of the Insolvency (England and Wales) Rules 2016.



Signed
S J Edel
Joint Administrator

Date 5 August 2020

Flybe Limited (in Administration) (the “Company”)

Nominations for creditors’ committee

You may nominate up to five creditors of the company. Please note that before a person can act as a member of a creditors’ committee that person must agree to do so.

In the event that more than five valid nominations are received, the five receiving the most votes will be appointed.

When you have completed this form, please return it with the creditor’s written agreement to act (unless you are nominating yourself or your own organisation) to Simon Edel at 1 More London, SE1 2AF to arrive no later than the closing date stated on the notice of invitation to form a committee.

I nominate:

(Name of creditor) _____ of

(Address) _____

(Name of creditor) _____ of

(Address) _____

(Name of creditor) _____ of

(Address) _____

(Name of creditor) _____ of

(Address) _____

(Name of creditor) _____ of

(Address) _____

to be appointed as (a) member(s) of the creditors' committee.

Signature _____

Name of signatory _____

On behalf of
(name of creditor) _____

Date _____

Administration Proof of Debt
Rule 14.4, Insolvency (England and Wales) Rules 2016

Convocatoria para la presentación de créditos. Plazos aplicables
 Výzva k přihlášení pohledávky. Závazné lhůty
 Opfordring til anmeldelse af fordringer. Vær opmærksom på fristerne
 Aufforderung zur Anmeldung einer Forderung. Etwaige Fristen beachten!
 Nõude esitamise kutse. Järgitavad tähtajad
 Πρόσκληση για αναγγελία απαιτήσεως. Προσοχή στις προθεσμίες
 Invitation to lodge a claim. Time limits to be observed
 Invitation à produire une créance. Délais à respecter
 Invito all'insinuazione di un credito. Termine da osservare
 Uzaicinājums iesniegt prasījumu. Termiņi, kas jāievēro
 Kvietimas pateikti reikalavimą. Privalomieji terminai
 Felhívás követelés bejelentésére. Betartandó határidők
 Stedina għal preżentazzjoni ta' talba. Limiti taż-żmien li għandhom jiġu osservati
 Oproep tot indiening van schuldvorderingen. In acht te nemen termijnen
 Wezwanie do zgłoszenia wierzytelności. Przestrzegać terminów
 Aviso de reclamação de créditos. Prazos legais a observar
 Výzva na prihlásenie pohľadávky. Je potrebné dodržať stanovené termíny
 Poziv k prijavi terjatve. Roki, ki jih je treba upoštevati!
 Kehotus saatavan ilmoittamiseen. Noudatettavat määräajat
 Anmodan att anmäla fordran. Tidsfrister att iaktta

Flybe Limited (in Administration) (“the Company”)

Date of Administration: 5 March 2020

Please refer to the notes at the end of this form.

Name of Creditor

Address

Total amount of claim, including VAT, as at 5 March 2020

Less: any payments made to you after 5 March 2020 in respect of the claim

Less: any trade or other discounts (except early payment discounts) under Rule 14.20

Less: any adjustments for set off in accordance with Rule 14.24

Net claim after deductions

Amount of any outstanding uncapitalised interest included in claim

Amount of any VAT included in claim

Is the whole or any part of your claim preferential, within the meaning of section 386, schedule 6, of the Insolvency Act 1986? If so, into which category of debt does it fall?

<div style="display: flex; justify-content: space-between;"> () </div> <div style="display: flex; justify-content: space-between;"> () </div> <div style="display: flex; justify-content: space-between;"> () </div>

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Notes to Administration Proof of Debt Form:

1. Please attach a detailed statement of your account as at the date on which the company entered Administration.
2. VAT bad debt relief may usually be claimed six months after the date of supply.
3. The Administrator may call for any document or other evidence to be produced if it is considered necessary for the purpose of substantiating the whole or any part of the claim made.
4. The Joint Administrators may act as data controllers of personal data as defined by the General Data Protection Regulation 2016/679, depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Company may act as a data processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrator's appointment. The Office Holder Data Privacy Notice can be found at www.ey.com/uk/officeholderprivacy.