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TO ALL KNOWN CREDITORS

21 September 2023

Ref: SE/LN/FBE Email: <u>flybeadministration@uk.ey.com</u> Tel: +44 (0) 207 9512 000

Dear Sirs

FBE Realisations 2021 Limited ("In Administration) ("the Company") High Court of Justice, Business and Property Courts of England and Wales, Insolvency and Companies List Case Number: CR-2020-001582 of 2023

Notice is hereby given, pursuant to Rule 12.16(4) of the Insolvency (England and Wales) Rules 2016, that by an Order of the Court made under Section 176A(5) of the Insolvency Act 1986 on 18 September 2023 the requirement to set aside a prescribed part was disapplied. This means that there will not be a prescribed part distribution for unsecured creditors. The Court also gave permission for notice of the Order to be published rather than being delivered to individual creditors.

This letter serves as notice of the Court Order and is being published on the web site for the administration with a copy of the Court Order dated 18 September 2023.

If you have any queries, please contact Linh Nguyen of this office.

Yours faithfully for the Company

S Edel Joint Administrator

Alan Michael Hudson, Joanne Robinson, Lucy Winterborne and Simon Jamie Edel are licensed in the United Kingdom to act as an Insolvency Practitioner by The Insolvency Practitioners Association.

The affairs, business and property of the Company are being managed by the Joint Administrators, Alan Michael Hudson, Joanne Robinson, Lucy Winterborne and Simon Jamie Edel, who act as agents of the Company only and without personal liability.

The Joint Administrators may act as data controllers of personal data as defined by the UK General Data Protection Regulation (as incorporated in the Data Protection Act 2018), depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Company may act as a data processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrator's appointment. The Office Holder Data Privacy Notice can be found at www.ey.com/uk/officeholderprivacy

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IN THE HIGH COURT OF JUSTICE BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES INSOLVENCY AND COMPANIES LIST (ChD)

BEFORE DEPUTY INSOLVENCY AND COMPANIES COURT JUDGE FRITH

18 SEPTEMBER 2023

IN THE MATTER OF FBE REALISATIONS 2021 LIMITED (FORMERLY FLYBE LIMITED) (IN ADMINISTRATION) AND IN THE MATTER OF THE INSOLVENCY ACT 1986

ORDER

UPON THE APPLICATION dated 28 July 2023 of Simon Jamie Edel, Joanne Honor Robinson, and Alan Michael Hudson, all of Ernst & Young LLP, 1 More London Place, London, SE1 2AF; and Lucy Winterborne, of Ernst & Young LLP, The Paragon, 32 Counterslip, Bristol, Avon, BS1 6BX, the joint administrators (the "Administrators") of FBE Realisations 2021 Limited (in administration) (the "Company") with registered number 02769768 and the registered office of which is Ernst & Young LLP 1 More London Place, London, SE1 2AF

AND UPON HEARING Robert Amey, Counsel for the Administrators

AND UPON READING the witness statement of Simon Jamie Edel dated 28 July 2023

AND UPON THE COURT BEING SATISFIED on the evidence that these are COMI proceedings as defined by the Insolvency (England and Wales) Rules 2016 (as amended)

IT IS ORDERED THAT:

1. Pursuant to section 176A(5) of the Act, that section 176A(2) of the Act is disapplied, such that the Administrators are not required to make any part of the Company's net property available for unsecured creditors;

- 2. Pursuant to rule 12.16(3) of the Rules, the requirement in rule 12.16(2) of the Rules to deliver notice of the order disapplying section 176A(2) of the Act to each of the Company's creditors will be satisfied upon the publication of a notice stating that the Court has made an order disapplying section 176A(2) of the Act;
- **3.** The costs and expenses of this application be paid as an expense of the administration of the Company.

SERVICE OF THIS ORDER

The Court has provided a sealed copy of this order to the solicitors for the Administrators:

Ashurst LLP, London Fruit & Wool Exchange, 1 Duval Square, London, E1 6PW (c/o Lynn Dune, lynn.dunne@ashurst.com)

Reference: LDUNNE/LYOUNG/ 1000-122-751