

Notice of Intended Dividend
Heritable Bank plc (in Administration)

NOTICE IS HEREBY GIVEN that, pursuant to paragraph 65(3) of Schedule B1 of the Insolvency Act 1986, the Joint Administrators of Heritable Bank plc (in Administration) intend to declare a fifteenth interim dividend to non-preferential creditors, who are required on or before 18 June 2015 ("the last date for submitting claims") to submit their statement of claim to the undersigned, and if so requested to provide such further details or produce such documentation or other evidence as may appear to the Joint Administrators to constitute evidence of his debt. A creditor who has not submitted details of his debt (or such documentation or evidence) by the last date for submitting claims may be excluded from the dividend that the Joint Administrators intend to declare.

Creditors who have already submitted a statement of claim, or who have already supplied the Joint Administrators with details of their debt including: (i) their name and address; (ii) the amount of the debt; (iii) brief particulars of how it was incurred; and (iv) details of any security held in respect of the debt, need not resubmit their claim.

Should you wish to submit a claim, the statement of claim and documentation or evidence in support of your claim must be sent to the Joint Administrators of Heritable Bank plc (in Administration), c/o Ernst & Young LLP, 1 More London Place, London, SE1 2AF.

It is anticipated that the dividend will be declared and paid in August 2015.

Dated this 21st day of May 2015.

A handwritten signature in black ink, appearing to read 'Alan Robert Bloom', with a long horizontal flourish extending to the right.

Alan Robert Bloom
Joint Administrator