

Notice of Intended Dividend
In the Matter of the Insolvency Rules 1986
And
Heritable Bank Plc (In Administration)

NOTICE IS HEREBY GIVEN that subject to obtaining the permission of the Court of Session in Scotland to do so and pursuant to paragraph 65(3) of Schedule B1 of the Insolvency Act 1986, the Joint Administrators in this matter intend declaring an interim dividend to non preferential creditors, who are required on or before 22 May 2009 to submit their statement of claim to the undersigned, and if so requested to provide such further details or produce such documentation or other evidence as may appear to the Joint Administrators to be necessary. A creditor who has not submitted details of his debt by the last date for claims may be excluded from the dividend that the Joint Administrators intend to declare.

Creditors who have already submitted a statement of claim, or who have already supplied the Joint Administrators with details of their debt including: (i) their name and address; (ii) the amount of the debt; (iii) brief particulars of how it was incurred; and (iv) details of any security held in respect of the debt, need not resubmit their claim.

Should you wish to submit a claim, the statement of claim and documentation in support of your claim must be sent to the Joint Administrators Ernst & Young LLP, George House, 50 George Street, Glasgow, Lanarkshire G2 1RR.

Subject to obtaining the permission of the Court of Session as described above the dividend will be declared in July 2009.

Dated this 1st day of May 2009



Patrick Joseph Brazzill
Joint Administrator