

TO ALL KNOWN CREDITORS

25 August 2021

Ref: RHK/AMH/CK/TH/NH/JB

Direct line: 020 7197 5327

Email:

InterservePlcAdministration@uk.ey.com

Dear Sirs

Interserve Plc (in Administration) (the “Company”)

As you may be aware, on 15 March 2019, the Company entered Administration and Robert Hunter Kelly and Alan Michael Hudson were appointed as Joint Administrators. Immediately following their appointment, the Joint Administrators completed a sale of substantially all of the Company’s business and assets, and certain liabilities, to a specially formed company, Montana 1 Limited, which was subsequently renamed Interserve Group Limited (“IGL”).

I now write to inform you that on or around 17 September 2021, we intend to declare a first and final dividend in the Administration of the Company and expect to confirm a date in October 2021 as the final date for unsecured creditors to submit claims.

Any distributions to the Company’s unsecured creditors will arise solely from the Prescribed Part as there are insufficient remaining assets to repay the remaining secured debt within the Company. The amount to be distributed is the statutory maximum amount of £600,000 which has already been set aside for unsecured creditors, less any costs incurred in the distribution of the Prescribed Part.

This claims process only relates to debts incurred by Interserve Plc, prior to our appointment as Administrators on 15 March 2019, which rank as unsecured claims against the Company. Any sums due to the Company arising after our appointment on 15 March 2019, must be paid in full and without set-off against debt incurred by the Company prior to our appointment.

Please note that the rest of the Interserve group entities are not in an insolvency process and have continued to trade on a business as usual basis under IGL since the Administration of the Company in 2019. Any amounts owed to you by any of the other Interserve group entities (i.e. not Interserve Plc) will continue to be dealt with by the relevant company.

If you intend to submit a claim against Interserve PLC, please complete the enclosed proof of debt form and send the proof of debt form and supporting documentation to InterservePlcAdministration@uk.ey.com.

Please note that unsecured creditors who have previously submitted their claims and proof of debt forms and have received an acknowledgement from the Joint Administrators are not required to prove again, unless the amount of their debt has changed.

For further information and updates regarding the progress of the Administration, please refer to our website at www.ey.com/en_uk/ey-interserve-plc-administration.

Should you have any queries, please do not hesitate to contact us at
InterservePlcAdministration@uk.ey.com.

Yours faithfully
for and on behalf of the Company



C King
for R H Kelly
Joint Administrator

Enc: Proof of debt form

The affairs, business and property of the Company are being managed by the Joint Administrators, Robert Hunter Kelly and Alan Michael Hudson, who act as agents of the Company only and without personal liability. As licensed insolvency practitioners, Robert Hunter Kelly and Alan Michael Hudson are bound by the Insolvency Code of Ethics when carrying out all professional work relating to the Administration.

Robert Hunter Kelly is licensed in the United Kingdom to act as an insolvency practitioner by The Institute of Chartered Accountants of Scotland and Alan Michael Hudson is licensed in the United Kingdom to act as an insolvency practitioner by The Insolvency Practitioners Association.

The Joint Administrators may act as data controllers of personal data as defined by the UK General Data Protection Regulation (as incorporated in the Data Protection Act 2018), depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Company may act as a data processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrator's appointment. The Office Holder Data Privacy Notice can be found at www.ey.com/uk/officeholderprivacy.

Administration Proof of Debt
Rule 14.4, Insolvency (England and Wales) Rules 2016

Convocatoria para la presentación de créditos. Plazos aplicables
Výzva k přihlášení pohledávky. Závazné lhůty
Opfordring til anmeldelse af fordringer. Vær opmærksom på fristerne
Aufforderung zur Anmeldung einer Forderung. Etwaige Fristen beachten!
Nõude esitamise kutse. Järgitavad tähtajad
Πρόσκληση για αναγγελία απαιτήσεως. Προσοχή στις προθεσμίες
Invitation to lodge a claim. Time limits to be observed
Invitation à produire une créance. Délais à respecter
Invito all'insinuazione di un credito. Termine da osservare
Uzaicinājums iesniegt prasījumu. Termiņi, kas jāievēro
Kvietimas pateikti reikalavimą. Privalomieji terminai
Felhívás követelés bejelentésére. Betartandó határidők
Stedina għal preżentazzjoni ta' talba. Limiti taż-żmien li għandhom jiġu osservati
Oproep tot indiening van schuldvorderingen. In acht te nemen termijnen
Wezwanie do zgłoszenia wierzytelności. Przestrzegać terminów
Aviso de reclamação de créditos. Prazos legais a observar
Výzva na prihlásenie pohľadávky. Je potrebné dodržat stanovené termíny
Poziv k prijavi terjatve. Roki, ki jih je treba upoštevati!
Kehotus saatavan ilmoittamiseen. Noudatettavat määräajat
Anmodan att anmäla fordran. Tidsfrister att iaktta

Interserve Plc (in Administration) (“the Company”)

Date of Administration: 15 March 2019

Please refer to the notes at the end of this form.

Name of Creditor

Address

Total amount of claim, including VAT, as at 15 March 2019

Less: any payments made to you after 15 March 2019 in respect of the claim

Less: any trade or other discounts (except early payment discounts) under Rule 14.20

Less: any adjustments for set off in accordance with Rule 14.24

Net claim after deductions

Amount of any outstanding uncapitalised interest included in claim

Amount of any VAT included in claim

Is the whole or any part of your claim preferential, within the meaning of section 386, schedule 6, of the Insolvency Act 1986? If so, into which category of debt does it fall?

()
()
()

Continued on next page

Particulars of how and when the debt was incurred.

--

Is your claim secured? If so, please provide the following information:

- the nature of the security
- the date on which it was given
- the value which you put on the security

--

If you claim or have claimed reservation of title in respect of goods to which the debt refers, please give details here.

--

Please provide details of any document by reference to which the debt can be substantiated

--

Signed
Signature on behalf of creditor

--

Name

--

Address

--

Authority to sign on behalf of creditor

--

Date

--

For Administrator's use only

File with InterServePlcAdministration@uk.ey.com

Reviewed by _____

Notes to Administration Proof of Debt Form:

1. Please attach a detailed statement of your account as at the date on which the Company entered Administration.
2. VAT bad debt relief may usually be claimed six months after the date of supply.
3. The Administrator may call for any document or other evidence to be produced if it is considered necessary for the purpose of substantiating the whole or any part of the claim made.
4. The Joint Administrators may act as data controllers of personal data as defined by the General Data Protection Regulation 2016/679, depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Company may act as a data processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrator's appointment. The Office Holder Data Privacy Notice can be found at www.ey.com/uk/officeholderprivacy.