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TO ALL KNOWN CREDITORS

22 May 2020

Ref: SJW/CPD/JB/RH/Project Jebel
Email: SLGadministration@uk.ey.com

Dear Sirs

**Specialist Leisure Group Limited, Shearings Group Limited,
Shearings Holidays Limited, Shearings Hotels Limited, Shearings Limited,
National Holidays Tours Limited, National Holidays Limited,
Wallace Arnold Travel Limited and UK Breakaways Limited
(all in Administration) ('the Companies')**

On 22 May 2020 the Companies entered administration and Colin Peter Dempster and I were appointed as Joint Administrators. The appointment was made by the Companies' directors under the provisions of paragraph 22(2) of Schedule B1 to the Insolvency Act 1986. I attach formal notices of our appointment for your information. As licensed insolvency practitioners, we are bound by the Insolvency Code of Ethics when carrying out all professional work relating to the Administration.

As a result of the Administration, the Companies have ceased to trade and the Joint Administrators are now winding down the businesses. At present, I am unable to indicate whether there will eventually be a surplus available for creditors. However, in accordance with paragraph 49(5) of Schedule B1 to the Insolvency Act 1986, we shall be preparing proposals within eight weeks of our appointment. The proposals will be made available to all creditors and will give an indication of the likely dividend prospects.

At this time, we will also set out our proposals for remuneration and will seek approval for the basis. The statutory provisions relating to remuneration are set out in Chapter 4, Part 18 of the Insolvency (England and Wales) Rules 2016 and Rule 3.97 to 3.101 of the Insolvency (Scotland) Rules 2018. Further information is given in the Association of Business Recovery Professionals' publication 'A Creditors' Guide to Administrators' Fees', a copy of which may be accessed from the web site of the Institute of Chartered Accountants at <https://www.icaew.com/en/technical/insolvency/creditors-guides>, or is available in hard copy upon written request to the Joint Administrators.

Creditors' claims

Please note that debts incurred by the Companies before our appointment will rank as an unsecured claim against the relevant company. Any sums due to the any of the Companies arising after our appointment must be paid in full and without set-off against any debts incurred by the Companies prior to our appointment.

The directors are required to submit a statement of affairs to us and you will appreciate that the full financial position is not yet known. We are unable to confirm at this stage if any money will be available to make any payments unsecured creditors.

Should the Companies records show there is an amount outstanding to you at the date of appointment, we will write to you again within 14 days of this letter, to provide you with a unique online login to submit an unsecured claim against one or more of the Companies. Should you have not received a letter within 14 days and believe you have a claim, please contact me at SLGAdministration@uk.ey.com to request a login.

Certain debts due from the Companies may be preferential in accordance with section 386 of the Insolvency Act 1986. If you consider that you have a claim in this category, please advise me immediately. If you hold any security for your claim or you consider that you have title to any assets in the Companies' possession, please forward details to me as soon as possible.

You may be entitled to VAT bad debt relief on debts arising from supplies more than six months old. This procedure does not involve the Administrators and claims should be made directly to HM Revenue and Customs.

Please note that with effect from the date of our appointment the Companies will not be responsible for payment for any goods or services delivered to the Companies except against orders which bear the signature of one of the Joint Administrators, or one of our representatives.

If any orders placed with you by the Companies prior to our appointment have not been completed, they should not be completed unless you receive written confirmation from either of us, or our authorised representative, that the goods or services are still required. Please let me have a statement of any orders placed by the Companies prior to our appointment which have not yet been completed.

Opting out

Under the provisions of Rule 1.39 of the Insolvency (England and Wales) Rules 2016 and Rule 1.35 of the Insolvency (Scotland) Rules 2018, creditors have the right to elect to opt out of receiving further documents relating to the Administrations.

If you do elect to opt out you will still receive the following documents:

- Any which the Insolvency Act requires to be delivered without expressly excluding opted-out creditors;
- Notice relating to a change in the Administrators, or their contact details;
- Notice of dividend or proposed dividend; or
- A notice which the court orders to be sent to all creditors, or all creditors the particular category to which you belong.

Any election to opt-out will not affect your entitlement to receive dividends, if any are paid.

Unless the Rules provide to the contrary, opting-out will not affect your rights to vote in a decision procedure or participate in a deemed consent procedure, although you would not receive notice of such procedures.

Any opted-out creditors will be treated as opted out in respect of any consecutive insolvency procedure which might follow the Administration.

You may opt-out by delivering an authenticated (eg signed) and dated notice to me stating that you are electing to be an opted-out creditor in relation to this administration. You may at any time revoke this



election by delivering to me an authenticated and dated notice stating that you no longer wish to be an opted-out creditor.

Notification that future documents will be made available on a website

All future documents in the Administration, other than those described at the end of this section, will be made available for viewing and downloading at the following web address **www.ey.com/en_uk/ey-slg-administration** without any further notification from me.

I will not be obliged to deliver (i.e. send) any such documents to you, unless specifically requested by you.

You may at any time request a hard copy of any documents currently available for viewing on the website and/or all future documents which may be made available there.

If you do wish to receive a hard copy of the document(s), please email or write to us, using the contact details at the top of this letter and a copy will be sent to you.

The following documents will still be delivered by post:

- Any document for which personal delivery is required;
- Any notice of intention to declare a dividend; and
- Any document which is not delivered generally (e.g. which is not sent to all known creditors or members).

Other matters

If there are any matters concerning the Companies' affairs which you consider may require investigation and consequently should be brought to our attention, please forward the details to me in writing as soon as possible.

If you require any further information, please contact us at SLGAdministration@uk.ey.com.

Yours faithfully
for the Companies

S J Woodward
Joint Administrator

Enc Notices of Administrator's Appointment (x9)

S J Woodward is licensed in the United Kingdom to act as an Insolvency Practitioner by The Institute of Chartered Accountants in England and Wales and C P Dempster is licensed in the United Kingdom to act as Insolvency Practitioner by The Institute of Chartered Accountants of Scotland.

The affairs, business and property of the Companies are being managed by the Joint Administrators, S J Woodward and C P Dempster, who act as agents of the Companies only and without personal liability. The Joint Administrators may act as data controllers of personal data as defined by the General Data Protection Regulation 2016/679, depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Companies may act as a data processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrators' appointment. The Office Holder Data Privacy Notice can be found at www.ey.com/uk/officeholderprivacy.

Notice of administrator's appointment



Paragraph 46 of Schedule B1 to the Insolvency Act 1986 and Rule 3.27 of the Insolvency (England and Wales) Rules 2016

Name of Company Specialist Leisure Group Limited	Company number 09009187
In the The High Court of Justice, Business and Property Courts Leeds District Registry, Insolvency and Companies List (ChD)	Court case number CR-2020-LDS-000453

We (a) Samuel James Woodward of Ernst & Young LLP, 2 St. Peters Square, Manchester, M2 3EY and Colin Peter Dempster of Ernst & Young LLP, Atria One, 144 Morrison Street, Edinburgh, EH3 8EX

give notice that we were appointed as administrator(s) of the above Company on:

(b)	22 May 2020
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Signed		Signed	
Dated	<u>22 May 2020</u>	Dated	<u>22 May 2020</u>
Joint Administrators IP No's	<u>12030</u>		<u>8908</u>

Notice of administrator's appointment

Paragraph 46 of Schedule B1 to the Insolvency Act 1986 and Rule 3.27 of the Insolvency (England and Wales) Rules 2016

Name of Company Shearings Group Limited	Company number 05272464
In the The High Court of Justice, Business and Property Courts Leeds District Registry, Insolvency and Companies List (ChD)	Court case number CR-2020-LDS-000443

We (a) Samuel James Woodward of Ernst & Young LLP, 2 St. Peters Square, Manchester, M2 3EY and Colin Peter Dempster of Ernst & Young LLP, Atria One, 144 Morrison Street, Edinburgh, EH3 8EX

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Notice of administrator's appointment



Paragraph 46 of Schedule B1 to the Insolvency Act 1986 and Rule 3.27 of the Insolvency (England and Wales) Rules 2016

Name of Company Shearings Holidays Limited	Company number 00218550
In the The High Court of Justice, Business and Property Courts Leeds District Registry, Insolvency and Companies List (ChD)	Court case number CR-2020-LDS-000444

We (a) Samuel James Woodward of Ernst & Young LLP, 2 St. Peters Square, Manchester, M2 3EY and Colin Peter Dempster of Ernst & Young LLP, Atria One, 144 Morrison Street, Edinburgh, EH3 8EX

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Notice of administrator's appointment

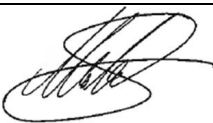

Paragraph 46 of Schedule B1 to the Insolvency Act 1986 and Rule 3.27 of the Insolvency (Scotland) (Company Voluntary Arrangements and Administration) Rules 2018

Name of Company Shearings Hotels Limited	Company number SC024759
In the High Court of Session Scotland	Court case number P370/20

We (a) Samuel James Woodward of Ernst & Young LLP, 2 St. Peters Square, Manchester, M2 3EY and Colin Peter Dempster of Ernst & Young LLP, Atria One, 144 Morrison Street, Edinburgh, EH3 8EX

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Name of Company Shearings Limited	Company number 00753110
In the The High Court of Justice, Business and Property Courts Leeds District Registry, Insolvency and Companies List (ChD)	Court case number CR-2020-LDS-000452

We (a) Samuel James Woodward of Ernst & Young LLP, 2 St. Peters Square, Manchester, M2 3EY and Colin Peter Dempster of Ernst & Young LLP, Atria One, 144 Morrison Street, Edinburgh, EH3 8EX

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Signed



Dated

22 May 2020

Dated

22 May 2020

Joint Administrators IP No's

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Notice of administrator's appointment

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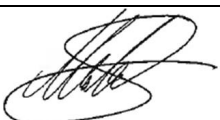
Name of Company National Holidays Tours Limited	Company number 03213927
In the The High Court of Justice, Business and Property Courts Leeds District Registry, Insolvency and Companies List (ChD)	Court case number CR-2020-LDS-000441

We (a) Samuel James Woodward of Ernst & Young LLP, 2 St. Peters Square, Manchester, M2 3EY and Colin Peter Dempster of Ernst & Young LLP, Atria One, 144 Morrison Street, Edinburgh, EH3 8EX

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Signed



Dated

22 May 2020

Dated

22 May 2020

Joint Administrators IP No's

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Notice of administrator's appointment



Paragraph 46 of Schedule B1 to the Insolvency Act 1986 and Rule 3.27 of the Insolvency (England and Wales) Rules 2016

Name of Company National Holidays Limited	Company number 02100628
In the The High Court of Justice, Business and Property Courts Leeds District Registry, Insolvency and Companies List (ChD)	Court case number CR-2020-LDS-000442

We (a) Samuel James Woodward of Ernst & Young LLP, 2 St. Peters Square, Manchester, M2 3EY and Colin Peter Dempster of Ernst & Young LLP, Atria One, 144 Morrison Street, Edinburgh, EH3 8EX

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Dated 22 May 2020	Dated 22 May 2020
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Notice of administrator's appointment

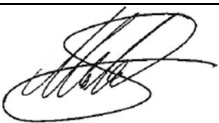

Paragraph 46 of Schedule B1 to the Insolvency Act 1986 and Rule 3.27 of the Insolvency (England and Wales) Rules 2016

Name of Company Wallace Arnold Travel Limited	Company number 00749317
In the The High Court of Justice, Business and Property Courts Leeds District Registry, Insolvency and Companies List (ChD)	Court case number CR-2020-LDS-000447

We (a) Samuel James Woodward of Ernst & Young LLP, 2 St. Peters Square, Manchester, M2 3EY and Colin Peter Dempster of Ernst & Young LLP, Atria One, 144 Morrison Street, Edinburgh, EH3 8EX

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Paragraph 46 of Schedule B1 to the Insolvency Act 1986 and Rule 3.27 of the Insolvency (England and Wales) Rules 2016

Name of Company UK Breakaways Limited	Company number 02769943
In the The High Court of Justice, Business and Property Courts Leeds District Registry, Insolvency and Companies List (ChD)	Court case number CR-2020-LDS-000448

We (a) Samuel James Woodward of Ernst & Young LLP, 2 St. Peters Square, Manchester, M2 3EY and Colin Peter Dempster of Ernst & Young LLP, Atria One, 144 Morrison Street, Edinburgh, EH3 8EX

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Dated 22 May 2020

Joint Administrators IP No's 12030

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